

DRYDEN

GOLD CORP



TSXV: DRY
OTCQB: DRYGF

TARGETING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO



NEAR-TERM DRILLING

- 1 — Expand on the high-grade structure on the **Elora Gold System**
- 2 — Test **new** targets along strike and at depth at **Gold Rock**
- 3 — Test highly prospective **regional targets**

KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

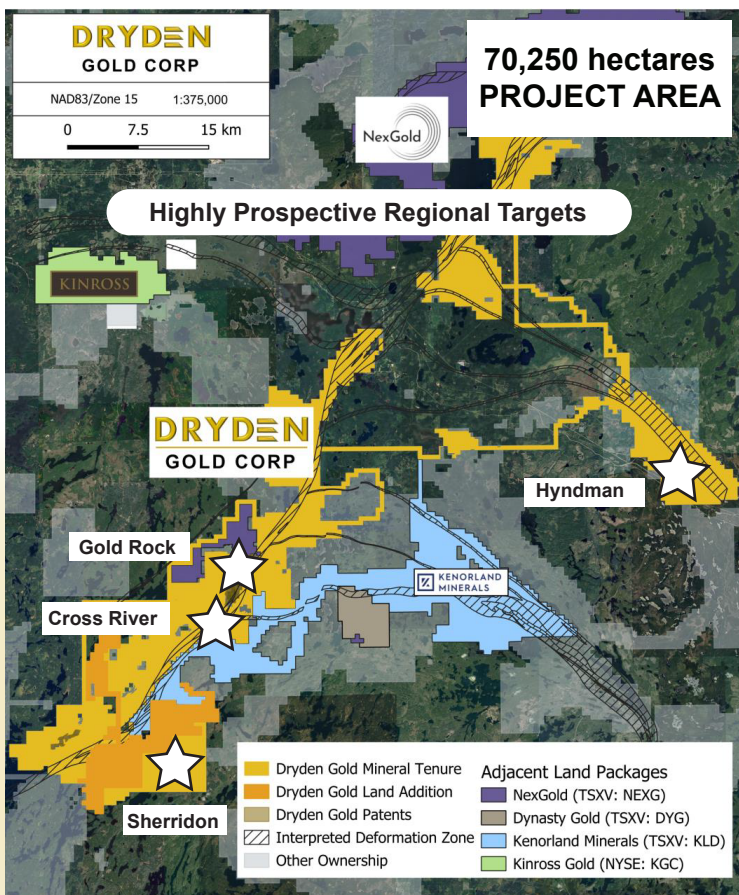
- History of success in navigating M&A
- Technical team has extensive **regional experience**

INVESTMENT UPSIDE

- High-grade gold across the entire Dryden District
- Limited drilling - 30,000 meters
- System has never been tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic investment from **Centerra Gold**

FAVOURABLE MINING JURISDICTION

- Excellent infrastructure, including grid power
- Major highway access and logging roads
- Year round drilling
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities



GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept

3,497 g/t gold over **8.50 meters**, including **53,700 g/t** gold over **0.55 meters**.



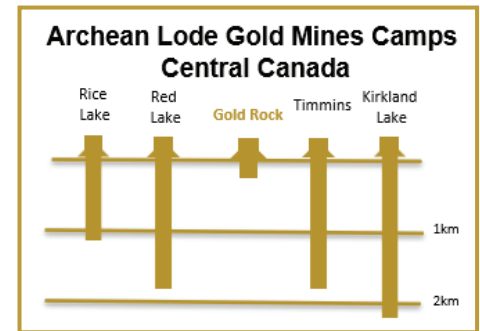
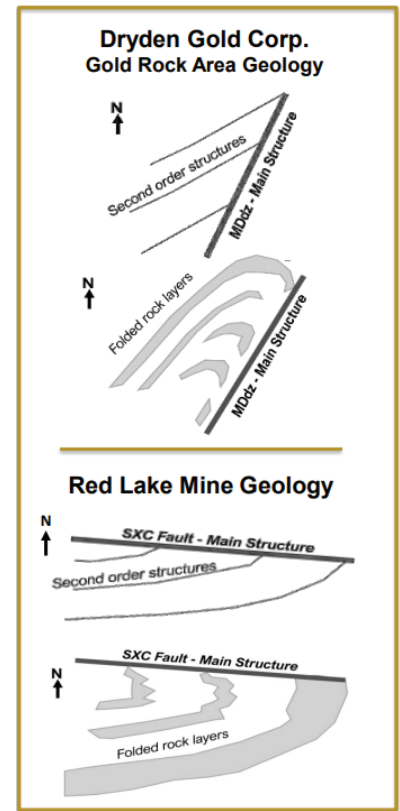
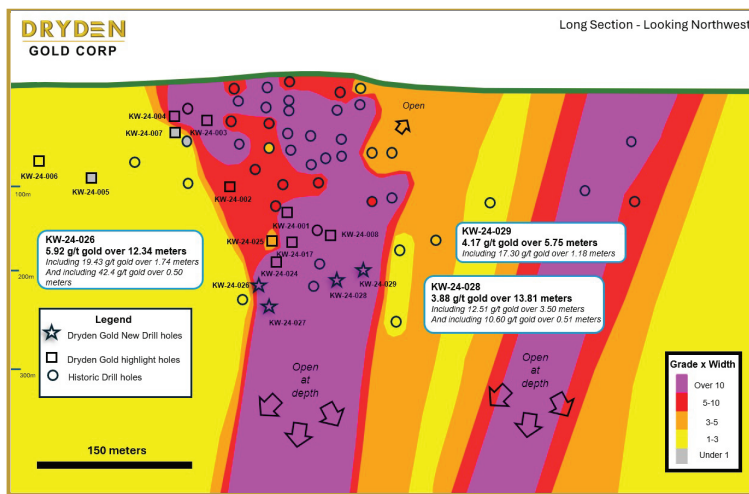


NEXT RED LAKE CAMP?

- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean setting
- Structural geometry – gold bearing shear corridor with secondary mineralized splay structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean Gold systems extend 2km or greater like Red Lake
- Dryden District has never been tested below 300 meters

Elora Long Section

- Showing deepest holes to date by Dryden Gold
- Historic holes average 37 gram/meters
- Open at depth and along strike
- 2025 drilling to 500+ meters
- Additional targets along over 1km strike on Elora Gold System

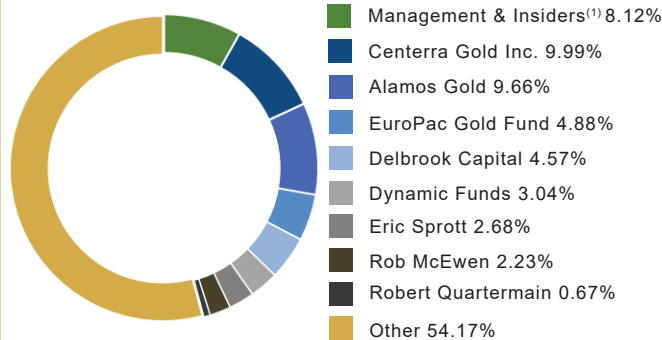


SHARE STRUCTURE

(as at January 11, 2025)

ISSUED & OUTSTANDING	150,308,030
WARRANTS OUTSTANDING	54,274,986
ESOP OPTIONS	5,900,000
FULLY DILUTED	210,483,016
CASH BALANCE	\$7,300,000

MAJOR SHAREHOLDERS



(1) Subject to 36-month escrow.

LEADERSHIP

TREY WASSER CEO, DIRECTOR	JASON JESSUP DIRECTOR
MAURA KOLB, P.GEO PRESIDENT	CHRISTINA MCCARTHY DIRECTOR
ANNA HICKEN, P. GEO VP EXPLORATION	DARIN WAGNER ADVISOR
SCOTT KELLY CFO, DIRECTOR	STEPHEN KENWOOD ADVISOR

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The technical disclosure in this factsheet has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.

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