



Exploring Tier-1 Gold Projects in West Africa



Exploring three high-quality projects surrounded by world-class multi-million ounce operating mines



Targeting multi-million-ounce gold discoveries across multi-kilometer long gold-bearing structures



Impressive 28,000 hectare combined land package with drill-ready targets



Up to 10,000m drill program in progress at Diguifara and Daina



Highly experienced team, with successful records of discovery, resource development and mine permitting

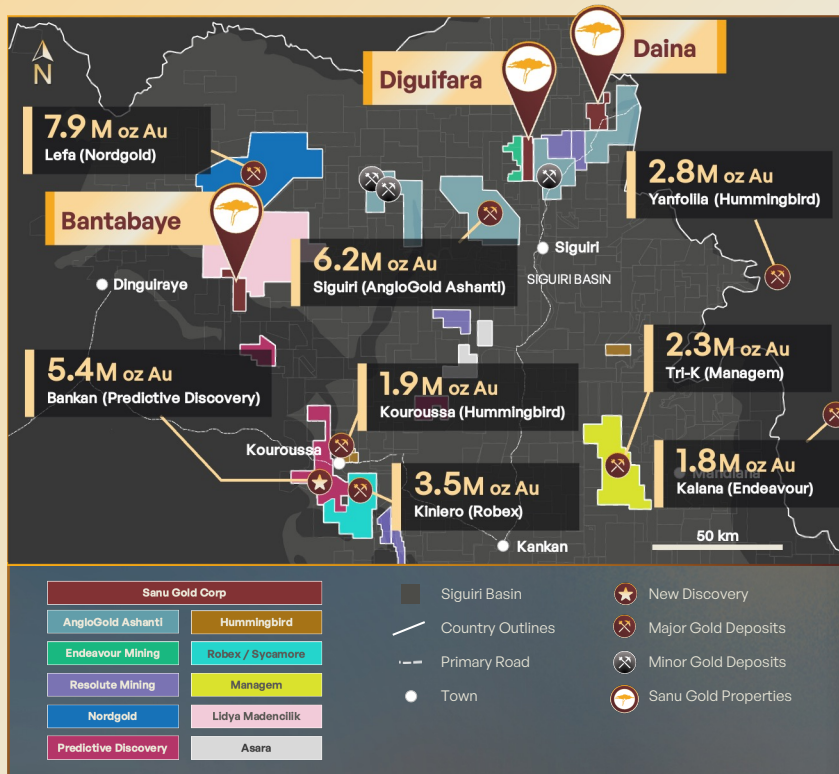


Endorsement from 2 Strategies

14%



10%



Company websites, presentations, and 43-101 technical reports. References to nearby projects are for information purposes only and there are no assurances that the Company's projects will receive similar results.

DAINA PROJECT

- High-grade gold discovery with >10 km of undrilled structure
- Gold exploration permit in the NE Siguri Basin
- Combined >10 km strike length in 3 high-priority targets mostly undrilled
- AngloGold Ashanti property immediately to the south, along same trend
- Daina 2 Main Zone open to depth and along strike
- IP geophysics orientation survey were successful with extensions planned to guide drilling program

* The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Daina to date. For additional information see the Company's news releases dated October 3 and 18, 2022

TARGET 2 | MAIN ZONE

DAI-RC-034-B
15m of 5.48 g/t Au
incl. 1m of 78.4 g/t Au

DAI-RC-004
21m of 4.75 g/t Au
incl. 1m of 85.5 g/t Au

DAI-RC-001
37m of 1.99 g/t Au
incl. 1m of 32.6 g/t Au
and 1m of 15.0 g/t Au

DAI-RC-013
11m of 5.50 g/t Au
incl. 1m of 56.6 g/t Au

TARGET 6

DAI-TR-015
9m of 1.20 g/t Au

DAI-TR-011
3m of 4.66 g/t Au
incl. 1m of 12.6 g/t Au

DAI-RC-021
1m of 36.2 g/t Au

TARGET 1 NORTH

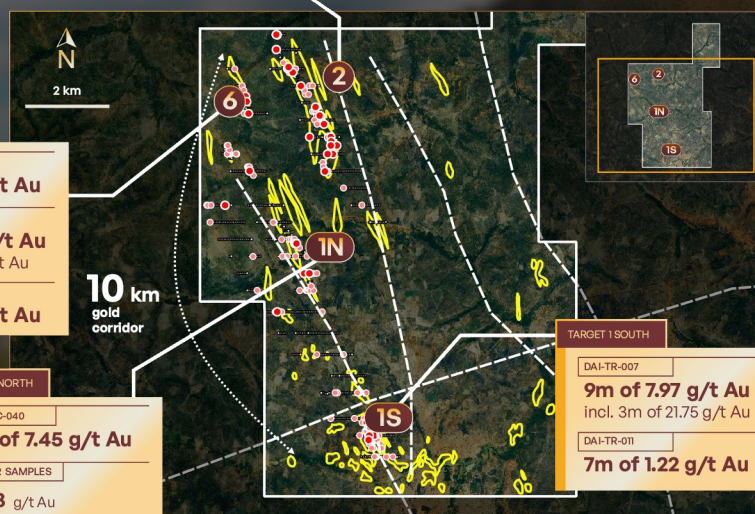
DAI-RC-040
1m of 7.45 g/t Au

AUGER SAMPLES
39.3 g/t Au
2.91 g/t Au
0.88 g/t Au

TARGET 1 SOUTH

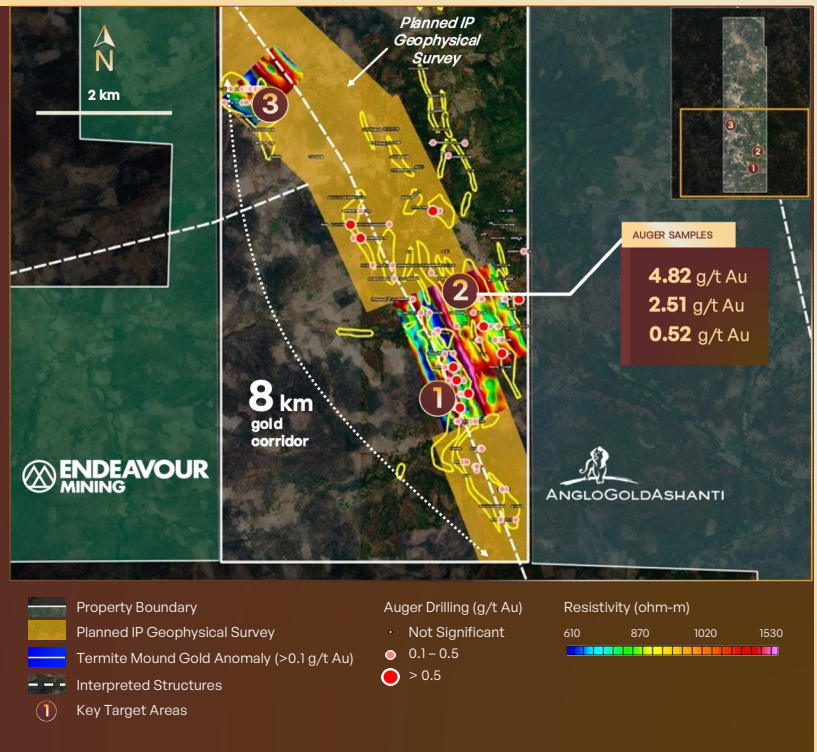
DAI-TR-007
9m of 7.97 g/t Au
incl. 3m of 21.75 g/t Au

DAI-TR-011
7m of 1.22 g/t Au



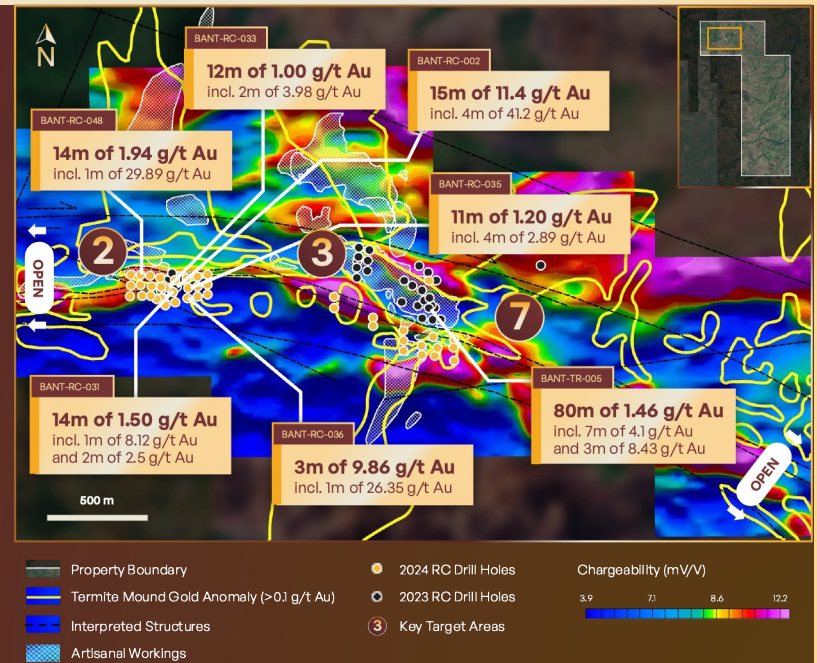
DIGUIFARA PROJECT

- **>8 km gold corridor** within trucking distance to world-class Siguiri Gold Mine
- **Gold exploration permit** in the NE Siguiri Basin, in between Endeavour and AngloGold Ashanti
- **Joint Technical Committee with Strategic Investor**, AngloGold Ashanti, to advance Project
- **Combined 8 km strike length** with 3 high-priority drill targets
- Extensive surface gold anomalies following **same regional structures as other major gold mines in the area**
- ~20 km northeast of the **6.2M oz AngloGold Ashanti Siguiri Gold Mine**
- **AngloGold Ashanti evaluating satellite mines** immediately to the east



BANTABAYE PROJECT

- **Large mineralized system** with a highly attractive structural setting
- **Nearby deposits of Lefa Gold Mine** (7.9M oz Au) and **Bankan Gold Project** (5.4M oz Au)
- **Positive initial test work: 92-93% gold recovery:** potential for favourable gold recoveries with cyanide leach
- **Target 2 mineralized over at least 500m of strike** and 120m down dip, open in all directions



See July 27, 2023 and Nov. 16, 2023 news releases for additional information. The Company does not have sufficient information to make a determination of the true widths of the drill hole intercepts reported from Bantabaye to date. For additional information, please refer to the "Technical Report NI 43-101 for Banta Baye Gold Project, Republic of Guinea" with an effective date of May 30, 2022 and filed on the Company's SEDAR profile on May 31, 2022.



Up to **10,000m** Drilling at Daina & Diguifara in progress

Up to 100-120 holes planned at Daina and Diguifara with targets untested by systematic drilling



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