

## Investor Presentation

December 2024

CSE: BFG | OTC: BFGFF | FWB: YW5





GIANT MINING CORP.

A WORLD OF COPPER

/GOLD / SILVER

OPPORTUNITY

### **COMPANY INTRODUCTION**





- Giant Mining Corp. operates in the exploration and development of the Majuba Hill Copper Property, targeting the expanding electric vehicle (EV) industry, located in the mining-supportive region of Nevada.
- The company is overseen by an expanding team of professionals specializing in the resource sector, aiming for value creation.
- Historical data reveals an exposed oxide copper deposit with promising signs of a more extensive sulphide deposit underneath.
- A multi-phase drill program spanning 2020, 2021, and 2022 has been successfully completed.
- The 2024 exploration program has commenced with both RC and Core drilling.

### MANAGEMENT AND DIRECTORS



#### David Greenway – CEO & Director

David Greenway is a respected CEO with over 20 years of expertise in managing, financing, and developing growth strategies for a range of public companies. With a strong background in the resource sector, Mr. Greenway has demonstrated his ability to drive success and create value. Through his strategic vision and business acumen, he has played a pivotal role in the growth and development of numerous listed companies, ensuring their success and longevity in highly competitive markets.

#### Natasha Sever, BCom, CPA – CFO

Natasha Sever is a highly skilled accomplished CFO with dual CPA designations in Canada and Australia. Ms. Sever holds a Bachelor of Commerce, Accounting degree from Edith Cowan University, providing her with a strong foundation in finance and accounting principles. She joins the company with more than 10 years of experience in senior finance roles over a wide range of industries, including mining, retail and technology.

### **DIRECTORS CONT'D**



#### Bradley J. Dixon, B.Sc., JD – Director

Mr. Dixon, partner at Givens Pursley LLP and Litigation Group co-chair, brings 20+ years of experience specializing in complex commercial litigation. His expertise encompasses diverse disputes in construction, secured transactions, real estate, employment, and natural resources. With a strong track record, he delivers favorable outcomes for clients, leveraging his B.Sc. in Political Science (Boise State University) and JD (Willamette University College of Law).

#### Larry Segerstrom, MSc., MBA – Director

Mr. Segerstrom, a bilingual P.Eng and Geologist, possesses over 38 years of technical, operational, and business expertise. His contributions to the discovery and progress of numerous porphyry copper-gold projects are notable. With an MSc. in Economic Geology (University of Arizona) and an MBA in Global Management, he is widely respected as a qualified person under National Instrument 43-101 regulations, solidifying his reputation as a highly regarded industry professional.

### **DIRECTORS CONT'D**



#### Andrew Mugridge – Director

Andrew Mugridge has been active in the finance and marketing sectors since 2006, beginning his career by consulting for publicly traded companies on strategies to drive growth and shareholder value. From 2006 to 2014, he ran a successful investor relations firm, specializing in investor communications and corporate marketing. He later took on a principal role at a financial advisory firm in Vancouver, where he continues to provide strategic financial counsel to a wide range of clients. His experience includes key positions at ZLC Wealth Inc. (2015-2021), Hotspur Financial Services Ltd. (2010-2023), and Recharge Resources Ltd., where he has served as Director since 2022.

Mr. Mugridge holds a Certificate of Marketing Management from the British Columbia Institute of Technology (BCIT) and completed the Exempt Market Proficiency (EMP) from the IFSE Institute. His broad expertise spans financial advisory, corporate marketing, and investor relations, making him a trusted advisor across multiple sectors.

### **TECHNICAL ADVISORS**



#### Buster Hunsaker, B.S., M.S. - Senior Geologist and Qualified Person

Buster Hunsaker is an accomplished exploration geologist, providing comprehensive turn-key exploration services to senior and junior mining companies in North America, South America, and Mongolia. With a wealth of experience and expertise, he excels in property evaluation, data analysis, and reporting, including the preparation of NI 43-101 Technical Reports. Mr. Hunsaker's broad skill set, and industry knowledge make him a valuable asset in the successful execution of exploration projects. Mr. Hunsaker holds a Bachelor of Science (B.S.) in Geological Engineering from the Colorado School of Mines and advanced his knowledge and expertise by obtaining a Master of Science (M.S.) in Economic Geology from Colorado State University.

#### Molly Hunsaker, B.Sc. - Exploration Geologist

Molly Hunsaker is a highly accomplished geologist who possesses a deep passion for earth sciences and exploration. With a diverse range of experience and a strong academic background, she has made significant contributions to the field throughout her career. Ms. Hunsaker holds a B.Sc. in Economic Geology from the University of Nevada, Reno. Her fieldwork expeditions in challenging and remote terrains have sharpened her expertise in rock and mineral identification, geological mapping, and data collection techniques.

### **ADVISORY BOARD**



#### Leo Hathaway B.Sc. M.Sc. – Advisory Board

Mr. Hathaway is a distinguished geologist with extensive experience in the exploration and mining sector, spanning from grassroots exploration to feasibility and development stage projects. He currently serves as Senior Vice President of Lumina Gold Corp and, since 2004, he has held senior positions such as the former Chief Geological Officer for Lumina Copper Corp and VP Exploration for Northern Peru Copper Corp, Regalito Copper Corp, Global Copper Corp, and Lumina Resources Corp. Additionally, he was a former partner in Lumina Capital LP. Prior to 2004, Mr. Hathaway worked with Inmet Mining in Europe, Australia, Central, and South America. Mr. Hathaway's earned a B.Sc. (Hons) degree in Applied Geology from the University of Plymouth, an M.Sc. in Mineral Exploration from the University of London, and he obtained his P.Geo. in 2004.

#### John Ryan, B.S., J.D. – Advisory Board

Mr. Ryan has been an active entrepreneur and mining engineer in the resources sector for over twenty years. He has extensive experience in the natural resource sector having served as an officer and/or director of companies such as Bunker Hill Mining, Premium Exploration, Cadence Resources. High Plains Uranium, U.S. Silver Corporation, and Western Goldfields, Inc.

### **ADVISORY BOARD CONT'D**



#### John Percival – Advisory Board

Mr. Percival is an accomplished entrepreneur with over 50 years of experience. He is a member of several private and public mining companies in Australia, Canada and the United States. Previously as General Manager of Investments with Barclays Bank New Zealand Ltd., he was a successful fund manager where he managed over \$450-million dollars.

#### Dr. Mike Ressel, PhD – Advisory Board

Dr. Ressel is a consulting geologist providing services to the mining industry. Mike was an economic geologist and assistant professor for the Nevada Bureau of Mines and Geology at the University of Nevada, Reno ("UNR"). Dr. Ressel obtained his PhD from UNR and is a fellow with the Society of Economic Geologists, an AIPG certified professional geologist, and active in many professional geoscience and mining organizations.

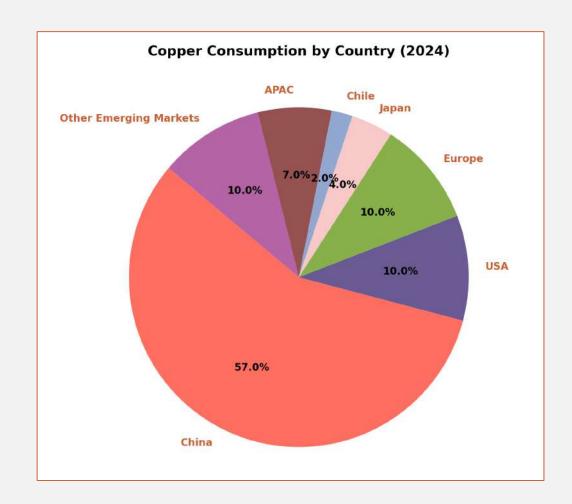
### COPPER

- Copper is crucial for the electric vehicle (EV) industry; each EV requires approximately 183 pounds of copper for motors, batteries, and wiring, significantly more than traditional vehicles.
- The current price of copper is approximately \$4.33 per pound, reflecting its critical role and demand in various industrial applications including EVs.
- The global copper market is experiencing rapid growth due to the EV surge, with an expected demand increase for copper in EVs alone to more than 1.7 million tonnes by 2027.
- Given the expanding EV market, strategic copper mining and development, like that at Giant Mining Corp.'s Majuba Hill Copper Property, are vital to meeting future copper demands.
- Investing in copper resource development not only supports the burgeoning EV market but also creates significant economic opportunities in mining-friendly regions like Nevada.



### GLOBAL COPPER DEMAND





- The global copper demand is forecasted to grow incrementally by 2%-3% year on year to 2035, with total consumption expected to reach around 50 million metric tons, reflecting the increasing demand from various sectors including electric transport, electricity transmission grids and renewable power generation
- China is anticipated to continue its lead in copper consumption, with a projected demand growth of 5% to 14.33 million metric tons, further solidifying its position as the largest consumer of copper globally.
- Short-term demand growth may be tempered by macroeconomic factors, but the longer-term outlook remains robust due to developments in renewable energy sources and the electrification of transportation, which are anticipated to significantly increase copper usage.

Global copper demand projections and analysis sourced from S&P Global Commodity Insights (SP Global).

### COPPER PRICE - 5 YR



Historical Price or Copper (\$USD per pound)



Sources: https://www.macrotrends.net/1476/copper-prices-historical-chart-data

### **COPPER AND THE RACE TO NET-ZERO**

GIANT

- Crucial Role in Renewable Energy: Copper is an essential component in both solar and wind energy systems, which are two primary pillars of the clean energy transition. Its superior electrical conductivity enables efficient energy transfer in solar panels and wind turbines, thereby being fundamental to scaling up these renewable technologies.
- Copper Use in Electric Vehicles (EVs): Electric vehicles utilize
  significantly more copper than conventional fossil fuel-powered
  vehicles. This is largely due to the copper-intensive electric motors,
  batteries, and wiring systems required for EV operation. The shift
  towards electric vehicles in the pursuit of net-zero emissions will,
  therefore, drive up demand for copper.
- Infrastructure Transformation: As the world races towards netzero goals, the transformation of energy infrastructure will require large quantities of copper. This includes upgrades to electric grids to handle renewable energies and the rollout of EV charging stations, which rely on copper for safe and efficient operation.





### 2023 NI43-101 TECHNICAL REPORT



Primary Conclusions:

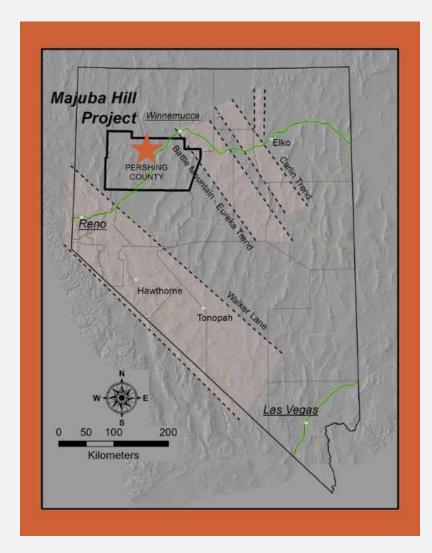
"...a copper Exploration Target has been estimated with a range of between 50 million tonnes and 100 million tonnes. Estimated grades of the Exploration Target range from 0.15% Cu to 0.30% Cu. There is potential for developing a higher-grade zone of between 10 million tonnes and 20 million tonnes of material with grades between 0.40 % Cu and 0.80% Cu..."

- Independent Technical Report completed by RESPEC Company LLC Reno, Nevada (formerly Mine Development Associates)
- Effective Date: March 14, 2023 Report Date: June 20, 2023

### LOCATION

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- Majuba Hill is in northern Nevada 251 km (156 miles) northeast of Reno, in Pershing County.
- U.S. Highway 80 Interstate/Freeway from Reno. Gravel Road Access maintained by Pershing County
- Property Tenure
- 403 federal lode mining claims
- Two private property parcels
- Total of 3,919 hectares (9,684 acres)
- Primary electric powerline with substation 35 km (22 miles) from Project
- Major regional mining centers in Winnemucca, Elko, and Reno provide sources for miners, professional staff, equipment and contractors



INFASTRUCTURE

GIANT

- Access Roads
- Power Supply
- Transportation
- Water Supply
- Ore stockpiles
- Processing Space
  - Leach pads, Processing plant
- Waste Management Space
  - Tailings, Waste Dumps
- Administration Facilities
- Offices, Communications, Safety



### HISTORIC COPPER PRODUCTION



Historic underground mines at Majuba Hill produced copper, tin, and silver from the early 1900s to the 1950s.

#### **Historic high-grade Production**

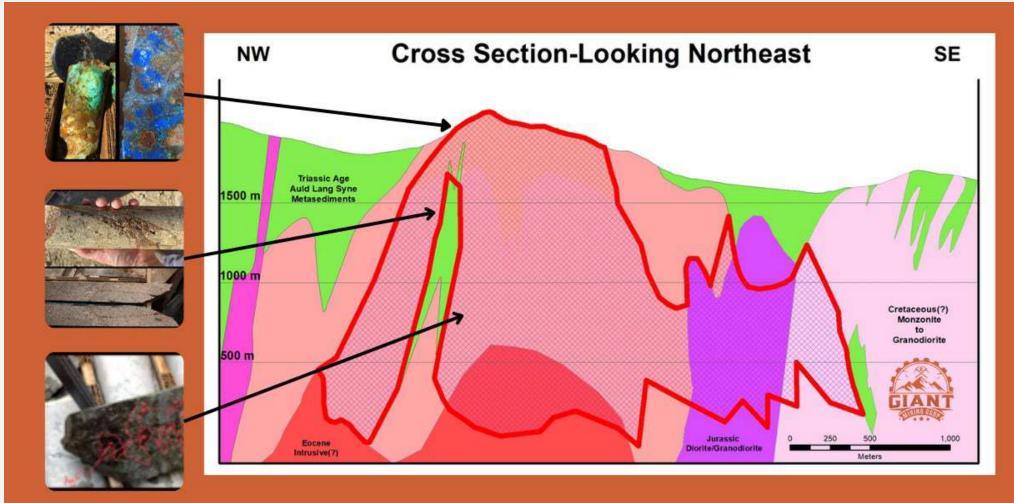
 Underground mines produced high-grade copper, silver, and tin ore from outcropping porphyry copper mineralization.

- 2.8 million pounds of copper
- 184,000 ounces of silver
- 5,800 ounces of gold
- 21,000 pounds of tin



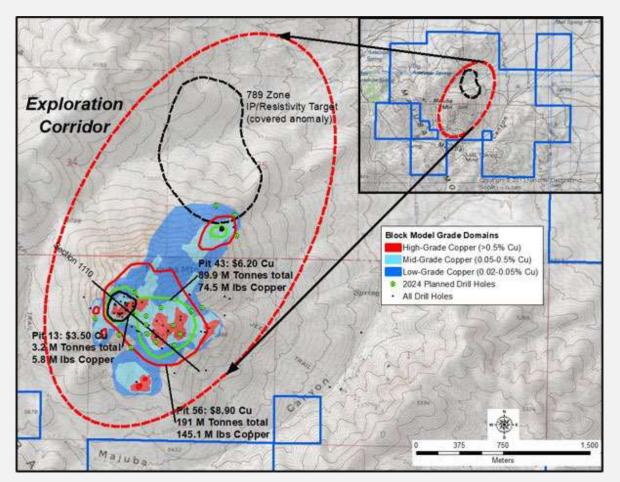
### **GEOLOGY AND MINERALIZATION**

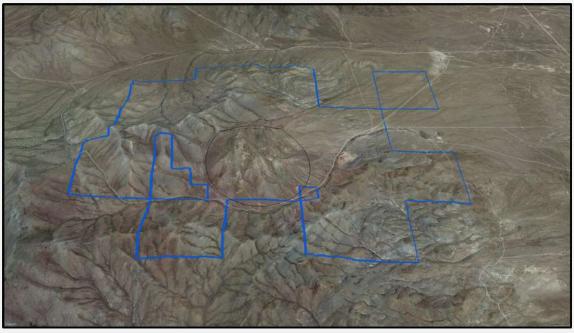




### **ADVANCING TO A RESOURCE**







"The project location, jurisdiction and potential processing methods are relatively favorable if quantities of copper and related elements can be defined to meet requirements for classification as Mineral Resources. At this point a copper Exploration Target has been estimated with a range of between **50 million tonnes and 100 million tonnes.** Estimated grades of the Exploration Target range from **0.15% Cu to 0.30% Cu.**"

Independent NI43-101 Technical Report completed by RESPEC Company LLC – Reno, Nevada Effective Date: March 14, 2023 Report Date: June 20, 2023

### 2023 NI43-101 TECHNICAL REPORT



#### Whittle Pit: Computer Model that uses algorithm for first pass design

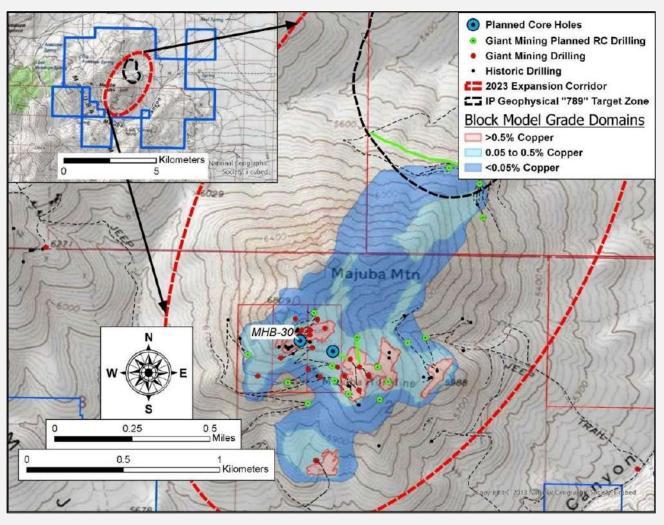
- Evaluates the economics and determine best mining strategy for a mineral deposit (Open pit vs Underground).
- Utilizes the block model,
- Utilizes the value of ore deposit vs cost of mining scenarios, geotechnical constraints, topography, and rock characteristics.
- Provides guidance to target areas for additional drilling.

#### • Block Model: 3D stack of blocks representing the deposit

- Like stacks of Legos or sugar cubes in the shape of the mineral deposit
- Copper Grade/Metallurgical Recovery/Rock Type assigned to each block using inverse distance (1/d) method.
- Infill Holes: Drill holes to fill gaps in drill spacing

## PLANNED 2024 DRILLING GREEN (RC) AND BLUE (CORE)





### 2024 DIAMOND CORE DRILLING



**New Road Construction:** Successfully completed to enhance access to the Majuba Hill Porphyry Copper Deposit.

**Diamond Core Drilling Program:** Initiated at Majuba Hill with the completion of two key holes, MHB-30 and MHB-31, drilled by Big Sky Exploration, LLC

#### Hole MHB-30:

- Completed to a depth of 800 feet (244 meters).
- Quick-logged, sampled, and tagged on-site.
- Maintained a planned 230° azimuth and -70° inclination as confirmed by a downhole survey.

#### Hole MHB-31:

- Completed to a depth of 1,086 feet (331 meters).
- Quick-logged, sampled, and tagged on-site.
- Maintained a planned 310° azimuth and -50° inclination as confirmed by a downhole survey.

### 2024 DIAMOND CORE DRILLING



#### Hole MHB-30:

- Company intersected high-grade copper-silver mineralization in hole MHB-30 ("MHB-30") from surface down to a depth of 218.0 feet (66.4 meters) consisting of 74.0 feet (22.6 meters) of 2.6% Cu and 30.1 g/t Ag within 218.0 feet of 1.35% Cu and 73.4 g/t Ag
- Combining the copper and the silver results returns a copper equivalent of 0 to 218.0
  feet of 2.1% Copper Equivalent ("CuEq") including 140.0 to 214.0 feet at 2.9% CuEq.

Hole ID	From (m)	To (m)	Interval (m)	Cu (%)	Ag (g/t)	Au (g/t)	Mo (ppm)	Sn (ppm)	Zn (ppm)
MHB-30	0.0	66.4	66.4	1.35	73.4	0.074	107	229	387
Including	42.7	65.2	22.6	2.60	30.1	0.092	206	95	414

 The 2024 core and reverse circulation drilling program was designed to in-fill and drill new targets to expand the near surface, open-pit, 50 to 100 million tonnes, Exploration Target that has grades estimated from 0.15% Cu to 0.30% Cu.

### **BLOCK MODEL PARAMETERS**



#### Total Drilling-104 holes

• 25,005 meters in 49 RC/55 Core

#### Drill Holes Mineral Estimation-78 holes

• 22,543 meters in 33 RC/45 Core

#### Grade Domains:

- 0.02 to 0.05% Cu-Low Grade
- 0.05 to 0.5% Cu-Mid Grade
- >0.5% Cu-High Grade

#### Copper Price:

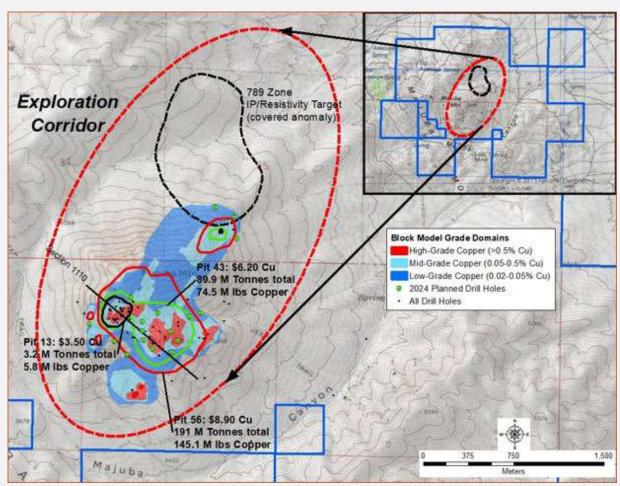
• \$3.50 to \$8.90 per pound

#### Mining/Leach Costs

• \$4.81/tonne

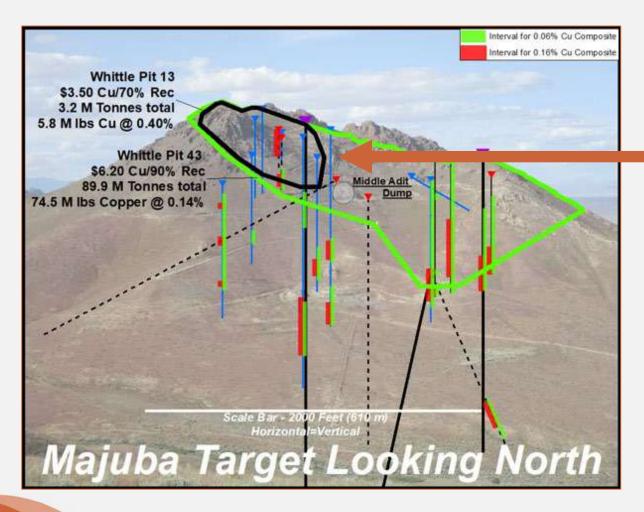
#### Recovery

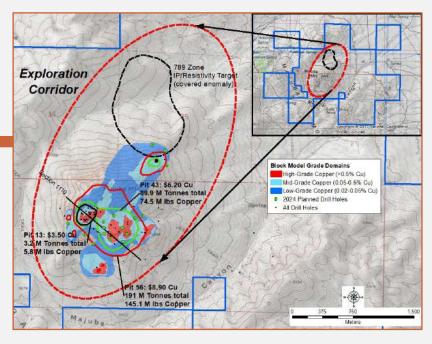
• 70 to 90%



## CROSS-SECTION WITH SELECT WHITTLE PITS







#### **Exploration Target-Conceptual Pits**

- 50 million to 100 million tonnes
- 0.15% Cu to 0.30% Cu

#### **Potential Higher-grade Zones**

- 10 to 20 million tonnes
- 0.40 % Cu to 0.80% Cu

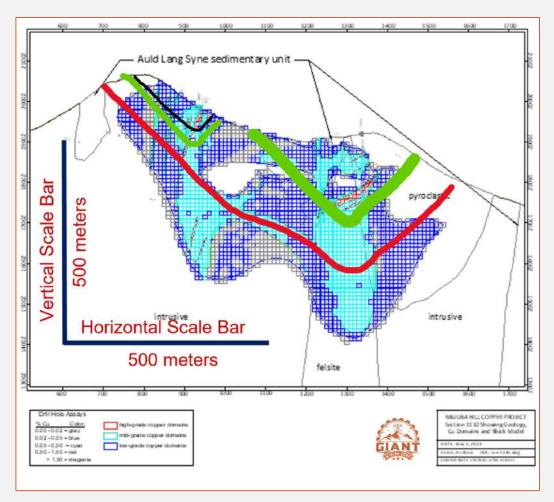
## CROSS-SECTION FROM BLOCK MODEL



		Cu Price	Material	Proces	sed	Waste	Total	Strip
Scenario	Pit	\$/lb	k Tonnes	% Cu	K Lbs	k Tonnes	k Tonnes	Ratio
Ini - 3.00 Proc - 90% Rec	13	\$3.50	654	0.40	5,784	2,540	3,194	3.88
Ini - 3.00 Proc - 90% Rec	43	\$6.20	23,875	0.14	74,488	66,045	89,920	2.77
Ini - 3.00 Proc - 70% Rec	56	\$8.90	66,777	0.10	145,118	124,300	191,077	1.86

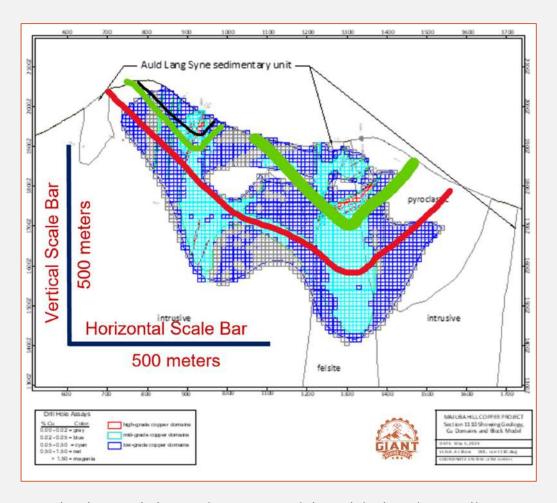
Model <sup>(1)</sup>	Tonnage Range Tonnes (Bickel, 2023)	Grade Range Copper (%) (Bickel, 2023)	Copper Range (pounds) Calculated		
Copper Range (pounds) Calculated	50,000,000 to 100,000,000	0.15% to 0.30%	165,000,000 to 660,000,000		
Copper Range (pounds) Calculated	10,000,000 to 20,000,000	0.40% to 0.80%	88,185,000 to 352,739,000		

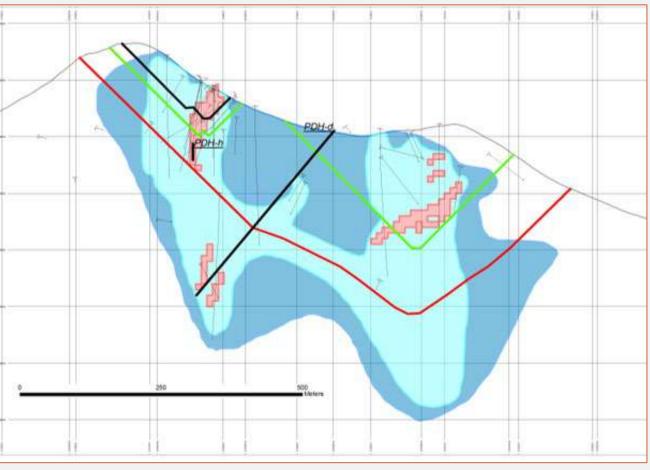
(1) Conceptual open-pit scenarios for the mineralized material do not meet the test for "reasonable prospects for eventual economic extraction" with currently appropriate economic inputs, Canadian Institute of Mining, Metallurgy, and Petroleum (2014)



### PLANNED DRILLING – 15 to 20 Holes







Block Model Section 1110 With Whittle Pit Outlines

Section 1110 With Existing Holes and Planned Drilling

### **SHARE STRUCTURE**



Issued and Outstanding	25,481,856
Warrants	20,264,914
Options	450,000
Restricted Share Units	775,000
Fully Diluted	46,971,770

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#### **Share Price**

Share Price (12/02/2024) \$0.14

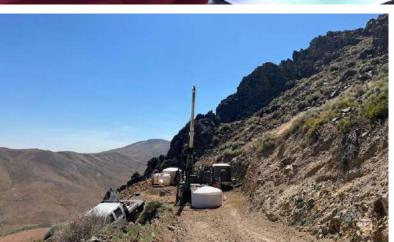
52-week High-Low \$0.13 -\$1.69

Market Capitalization \$3,567,459













### **CONTACT US**

We value our investors - Please contact us via your preferred method if you have any questions.

Royal Centre, Suite 1500 1055 West Georgia Street, PO Box 11117 Vancouver, British Columbia Canada V6E 4N7

#### **Contact:**

Brent Rusin

Phone: +1 (604) 790-7291

Email: info@giantminingcorp.com

CSE: BFG | OTC: BFGFF | FWB: YW5



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These risks and uncertainties include but are not limited to exploration findings, developing results and recommendations in connection with the updated the Company's properties, as well as those risks and uncertainties identified and reported in Giant Mining public filings under the SEDAR+ profile at <a href="https://www.sedarplus.ca">www.sedarplus.ca</a>

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Technical aspects of this presentation have been reviewed and approved by the Qualified Person, E.L. "Buster" Hunsaker III, CPG 8137 hereby designated as a QP under National Instrument 43-101.





### SELECT WHITTLE PIT SCENARIOS



	Cu Price	Material Processed			Waste	Total	Strip	
Scenario P		\$/lb	k Tonnes	% Cu	K Lbs	k Tonnes	k Tonnes	Ratio
Ini - 3.00 Proc - 90% Rec	13	\$3.50	654	0.40	5,784	2,540	3,194	3.88
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Ini - 3.00 Proc - 70% Rec 56		\$8.90	66,777	0.10	145,118	124,300	191,077	1.86



In 2020, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

#### **Drilling:**

- Five core holes and four Reverse Circulation (RC) holes were drilled, totaling 8,706 feet (2,653.6 m).
- Two core holes specifically targeted the historic known oxide zone, reaching a depth of 786 feet (239.6 m), to expand and confirm the presence of high-grade copper near the surface.
- The four RC holes were drilled to explore and expand the near-surface copper oxide and enrichment zone, covering a distance of 3,000 feet (914.4 m).
- Core holes MHB-7, -8, and -9 were deep holes reaching a depth of 4,920 feet (1,499.6 m) to investigate deep sulfide/enrichment and deep sulfide/primary copper mineralization.

#### **New Access Road and Discoveries:**

- An access road was constructed in the eastern area, leading to the discovery of three extensive copper oxide zones near two
  historical prospect pits.
- The road's construction revealed previously unknown copper oxide (malachite) and sulfide (chalcocite) showings, below a small historic prospect pit.

#### **Soil Sampling:**

- A total of 399 soil samples were collected in 2020 to expand the historic soils grid.
- Research and Investigation:
- The Center for Research in Economic Geology (CREG) at the University of Nevada-Reno initiated detailed research and investigation into the different intrusive rocks, hydrothermal alteration, and stages of mineralization at Majuba Hill.



In 2021, Majuba Hill Copper conducted extensive drilling and geological work at the Majuba Hill Porphyry Copper Project. Here are the key highlights:

#### **Drilling:**

- 14,893.5 feet (4,539.5 m) were drilled in 15 Reverse Circulation (RC) holes and 2 core holes.
- The 2 core holes targeted the Copper-Gold area and reached a depth of 2,819 feet (859.4 m).
- The focus of the 12,080 feet (5,5181.6 m) RC drilling was the known copper mineralization target, with two holes specifically testing the DeSoto Target.

#### **Soil Sampling:**

- An additional 969 soil samples were collected in 2021, with total number of soil samples collected thus far is 2,337.
- The purpose was to expand the Copper-Gold Target, extend the DeSoto Target, and cover the 789 Target discovered during the 2020 Induced Polarization/Resistivity geophysical program.
- These zones exhibited anomalous levels of copper, silver, gold, lead, molybdenum, and zinc.

#### **Geophysical Programs:**

- Drone magnetic and ground IP/Resistivity geophysical programs were conducted in 2021.
- The magnetic survey covered the entire project area, spanning 322 line-km.
- IP/Resistivity added 49.5 line-km of data to the existing 28.5 line-km from historical records.

#### **Geological Work:**

- Detailed geologic work in 2021 focused on understanding and outlining the factors influencing copper enrichment mineralization at Majuba Hill.
- This involved structural mapping, analysis of thin sections, dating techniques, and a deeper exploration of the copper's geochemical associations with porphyry trace elements.



In 2022, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

#### **Soil Sampling:**

- Collected 1050 additional soil samples which significantly increased the size of the DeSoto and the Copper Gold Target zones.
- The DeSoto Target was extended westward by over 3200 feet (975 m) and overlaps with the early-stage Section 4 target zone.
   Anomalous copper, gold, molybdenum, zinc, and arsenic values were identified at the 789 Target and those zones are open to the north and west.
- Age Dated mineralized samples, demonstrating that Majuba Hill is a series of overlapping copper, molybdenum, tin porphyry mineralization events.

#### **Drilling:**

- Drilled 8,876 feet (2706 m) in three core holes. Porphyry veining and alteration zonation indicates the intensity of the porphyry copper mineralization is increasing towards the northeast.
- The 2022 core drilling program focused on the Majuba Target Zone. The goal was to complete deeper holes and extend the copper mineralization intersected in the 2020 and 2021 drill campaigns.







In 2024, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

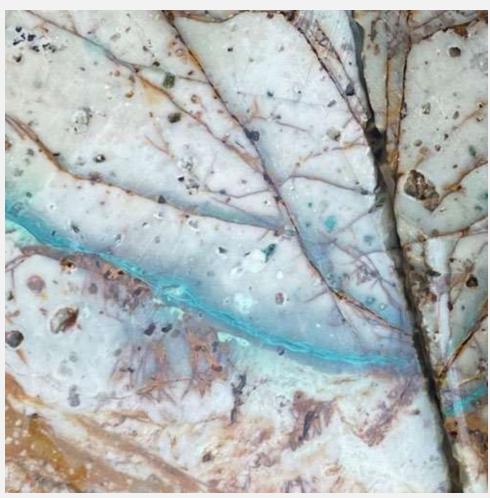
- New Road Construction: Successfully completed to enhance access to the Majuba Hill Porphyry Copper Deposit.
- Diamond Core Drilling Program: Initiated at Majuba Hill with the completion of two key holes, MHB-30 and MHB-31, drilled by Big Sky Exploration, LLC

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### SIGNIFICANT DRILL RESULTS



Hole		From (meters)	To (meters)	Interval (meters)	From (ft)	To (ft)	Length (ft)	Copper (%)
MHB-2		0.0	44.5	44.5	0	146	146.0	1.41%
MHB-3		129.5	176.8	47.2	425	580	155.0	0.68%
МНВ-6		125.0	144.8	19.8	410	475	65.0	0.15%
		228.6	243.8	15.2	750	800	50.0	0.72%
	inc	237.7	243.8	6.1	780	800	20.0	1.31%
MHB-21		295.7	390.1	94.5	970	1280	310.0	0.27%
MHB-27		301.8	435.6	133.8	990	1429	439.0	0.28%
MHB-28		99.1	246.9	147.8	325	810	485.0	0.19%
	inc	236.2	243.8	7.6	775	800	25.0	1.55%
		473.0	489.8	16.8	1552	1607	55.0	0.10%









