



# DAKOTA GOLD

## Revitalizing The Homestake District Of South Dakota



NYSE American: DC

Fact Sheet | November 2024

[dakotagoldcorp.com](http://dakotagoldcorp.com)



Robert Quartermain  
Co-Chair,  
President & CEO

“Dakota Gold is advancing its Richmond Hill project to a surface heap leach gold operation by ~2029, and expanding the high-grade mineralization discovered at Maitland.”

### INVESTMENT THESIS

Key attributes that make Dakota Gold stand out as a unique investment opportunity from peer companies:



Projects located in historic Homestake District - Tier 1 Jurisdiction



Principle Projects on Private Land = Positive attribute for efficient permitting



Leadership team with track record success and local Homestake & Wharf Mine experience



Two discoveries at Maitland along strike from +40m Oz Gold producing historic Homestake Mine



Multi-million-ounce gold resource at Richmond Hill analogous to profitable open pit Wharf Mine 5 miles to the South



Existing Richmond Hill permit could potentially be amended to allow restart & expansion with State & County approval

This Fact Sheet contains Forward-Looking Statements, please see company website for disclosure statements

## Richmond Hill Gold Project

- 2,749 mineral acres
- Private Land
- Adjacent to Wharf Mine
- Shallow mineralization: oxide, mix and hypogene
- S-K 1300 Maiden Resource  
1.33 M oz of Indicated Gold  
1.13 M oz of Inferred Gold

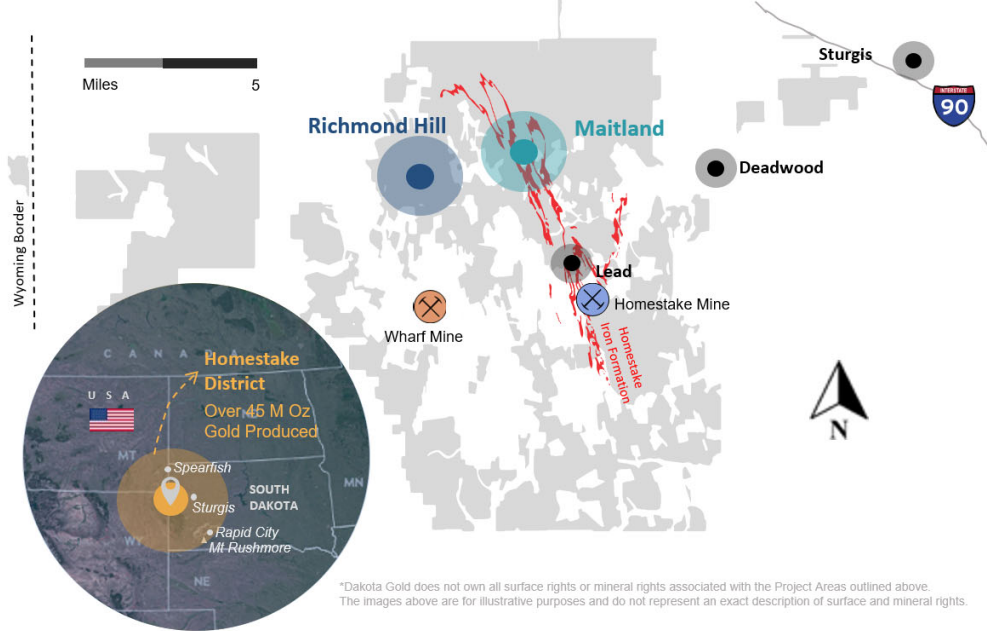
## Maitland Gold Project

- 2,112 mineral acres
- Private Land
- Contiguous with Homestake Mine
- Two Discoveries:
  - JB Gold Zone Homestake Mine-style gold mineralization (iron formation)
  - Unionville Zone shallow Tertiary epithermal gold mineralization

# Homestake District: New Opportunities

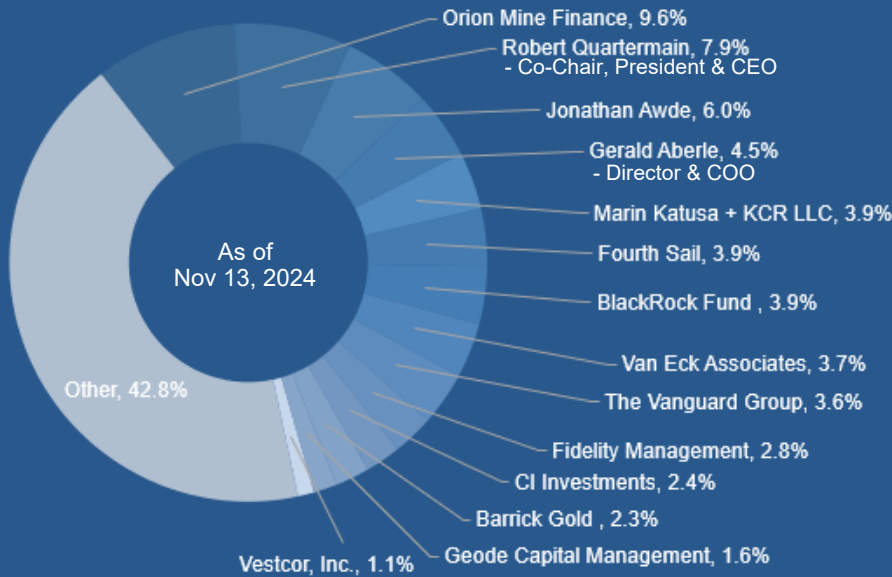
Legend - Homestake District and Key Projects

- Dakota Gold Land Package
- Richmond Hill - Private Land
- ⊗ Homestake - ~40 M Oz Gold Historic Production
- 🔴 Homestake Iron Formation
- Maitland - Private Land
- ⊗ Wharf - 4 M Oz Gold Produced Active Mine



\*Dakota Gold does not own all surface rights or mineral rights associated with the Project Areas outlined above. The images above are for illustrative purposes and do not represent an exact description of surface and mineral rights.

## Management Own ~15% Alignment with Shareholders



Note: Dakota Gold included in Russell 3000 and GDXJ Indices (as of Jun 2022)

## Capital Structure & Shareholders

CAPITAL STRUCTURE (Sep 30, 2024)	(in millions)
Shares Outstanding	93.7
Stock Options	4.6
Restricted Share Units	1.5
Performance Share Units	0.7
Warrants Outstanding	7.6
Fully Diluted	108.1
Cash	\$14.7
Market Cap (as at Nov 13, 2024)	~\$210

ANALYST COVERAGE	
Agentis Capital	Michael Gray
BMO Capital	Andrew Mikitchook
Canaccord Genuity	Peter Bell

## 2024 Transformational Year Leading to the Next Era of the Homestake Gold District

~\$25 Million Exploration Program Underway

Advance Studies on Richmond Hill Q1 2025

### Maitland Gold Project

- Continue step-out drilling
- Follow up on JB Gold Discovery
- Follow up on Unionville Zone Discovery

### Richmond Hill Gold Project

- Continue infill and step-out drilling
- Updated S-K 1300 resource Q1 2025
- Updated Initial Assessment with Cash Flow Q2 2025
- Baseline environmental studies underway