

## COMPANY HIGHLIGHTS



### NEW COMPANY, TEAM HISTORY OF SUCCESS IN NAVIGATING M&A

**Experienced Management & Board of Directors**  
**Strong track record** of building shareholder value  
**Extensive regional experience & discoveries** in Northwestern Ontario



### STRATEGIC LAND POSITION, BROWNFIELDS OPPORTUNITY, FAVOURABLE JURISDICTION

**Multiple high-grade gold intercepts & historic mines** along the Manitou-Dinorwic deformation zone

**Brownfields opportunity** in the Gold Rock Camp

**Geological similarities** to both Red Lake and Timmins Camps

**Excellent infrastructure** with power, highway, forestry road access and mining talent

**Favourable mining jurisdiction** and First Nations relationships



### INVESTMENT UPSIDE

**Consolidated land package** with exploration program developed to attract major & mid-tier producers

**History of buyouts in the region** - Great Bear, Rainy River, Hammond Reef

**Lead investments from Rob McEwin, Eric Sprott and EuroPac Gold Fund**

**Largest Shareholder** - Alamos Gold (NYSE-AGI)

## STRATEGIC LAND PACKAGE

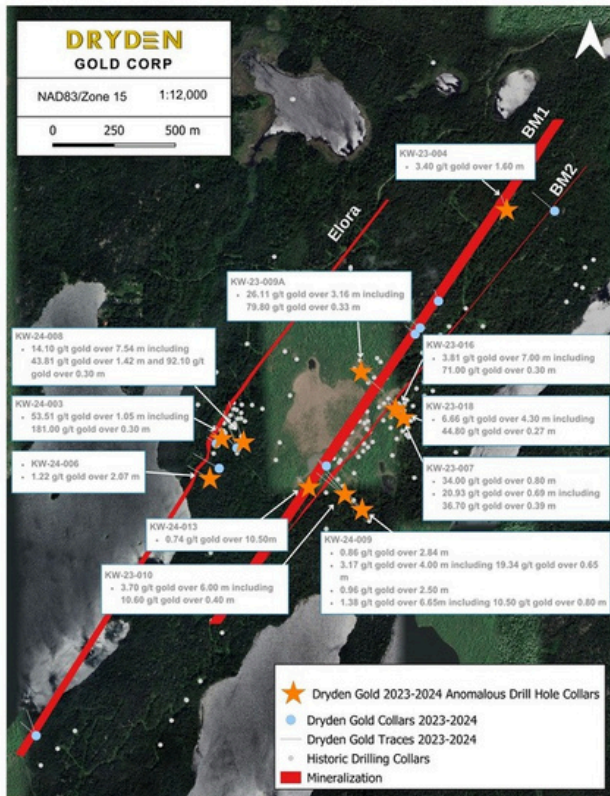
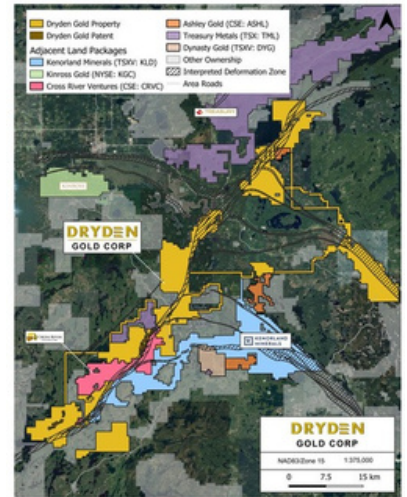
- Over 600 km<sup>2</sup> (60,000 hectares consolidated by Dryden Gold Corp.
- Excellent infrastructure - roads, power and labour
- 50km covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)

- Neighbours: **Kinross, Treasury Metals, Kenorland Minerals and Dynasty Gold** active in the Dryden Gold District

- New Neighbours 2024: Frank Guistra's Blackwolf Copper & Gold** to merge with Treasury Metals and advance their 3 million ounce low-grade resource in the Dryden Gold District

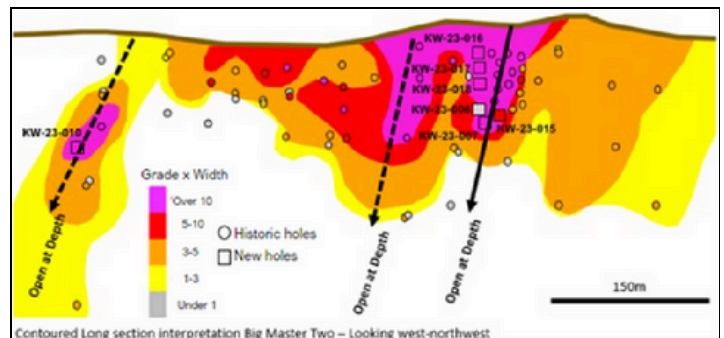
- Kenorland Minerals** takes large land position bordering **Gold Rock**

- Limited exploration - only **33,200 meters** of **historic drilling** on Dryden Gold property at shallow depths
- Brownfield opportunity** in the **Gold Rock Camp**
- Historic drilling and mining** focused on **Gold Rock**
- 7 km of patented claims** that don't require permitting
- Recently acquired 100% interest in the fully-permitted **Cross River** property that **hosts several** cross-cutting east-west structures and regional folding that is similar to **Red Lake**



## Gold Rock Project

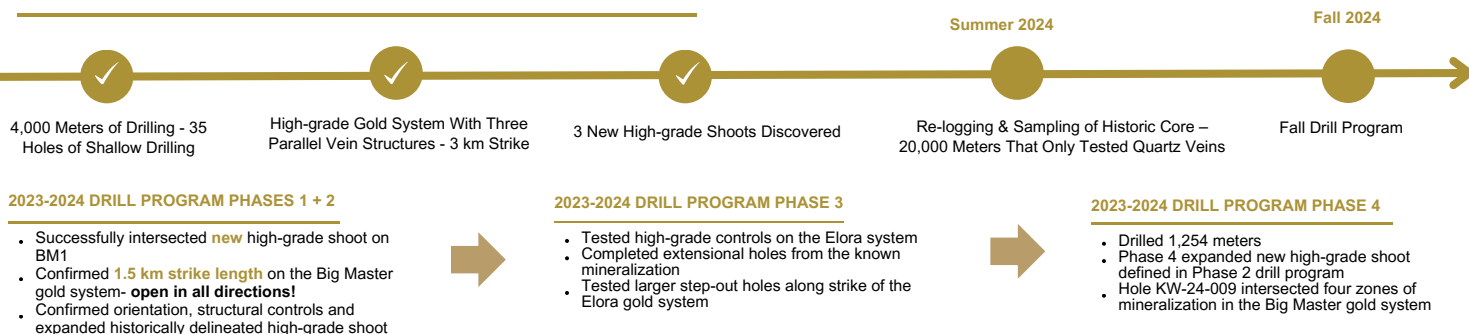
### 2024 EXPLORATION FOCUS



### 2024 Relogging Program

- Approximately 20,000 meters of historic drill core was selectively sampled and securely stored
- Previous operator either did not drill or did not assay hanging wall/footwall sheared basalt mineralization
- 2024 Dryden Gold drill intercepted high-grade hanging wall and footwall mineralization on both Big Master vein structures
- 2018 relogging program at Great Bear was instrumental in the discovery of Central LP Footwall Zone
- Sheared basalts carrying high-grade mineralization like Red Lake Mine
- Hole KW-24-009 intercepted both BM1 and BM2 and demonstrates hanging wall/footwall on both vein structures
- Relogging program to also improve understanding of the continuity and controls of Big Master system including felsic dykes and alteration

# 6 MONTH CORPORATE RECAP



## MILESTONES

- ✓ **TSXV Listing**
- ✓ **Surface Results:** Up to 13.00 g/t gold on surface at Hyndman
- ✓ **Expanded Land Package:** Acquired three additional properties and staking
- ✓ **2023-2024 Drill Program:** Completed phases 1 to 4
- ✓ **Identified 3 New High-Grade Shoots:** 26.11 g/t gold over 3.16 meters and 3.70 g/t gold over 6.00 meters
- ✓ **Expanded New High-Grade Shoot From Phase 2:** 3.17 g/t gold over 4.00 meters, including 19.34 g/t gold over 0.65 meters

## SHARE STRUCTURE

(As at June 27, 2024)

Trading Symbols	TSXV: DRY OTCQB: DRYPG
Current Issued and Outstanding	93,887,461
Warrants Outstanding (42,024,395 @ \$0.30) Expire December 27, 2025	42,024,395
ESOP Options Outstanding	<u>5,600,000</u>
Fully Diluted	141,511,856
Cash Balance	\$1,700,000

## MANAGEMENT & DIRECTORS

### TREY WASSER, CEO & DIRECTOR

- Served as President & CEO of Ely Gold Royalties Inc., 2010-2021. Transformed Ely Gold from an \$6M exploration/development company to \$300M royalty company – sold to Gold Royalty Corp.

### MAURA J. KOLB, PRESIDENT

- Experience includes Director of Exploration for Treasury Metals. Prior to that she spent eight years in the Red Lake Camp with Goldcorp, Newmont, Evolution and Battle North leading geology and exploration for mine sites and regionally.

### SCOTT KELLY, CFO & DIRECTOR

- Assisted and managed companies through all stages from IPOs through to successful acquisitions by major multi-national corporations.

### ANNA HICKEN, VP EXPLORATION

- Experience includes Director of Geology for Fortuna Investments and Principal Consulting Geologist for various public companies. Spent considerable time in the Red Lake Camp for Goldcorp and in Nunavut for Sabina Gold and Silver.

### JASON JESSUP, DIRECTOR

- Total of 24 years of experience in the mining industry.
- Co-founder, CEO & Director of Magna Mining Inc.

### CHRISTINA MCCARTHY, DIRECTOR

- Geologist with over 15 years of experience in the resource capital markets.
- Former President & CEO of Paycore Minerals Inc, recently acquired by I-80 Gold for \$90 million.

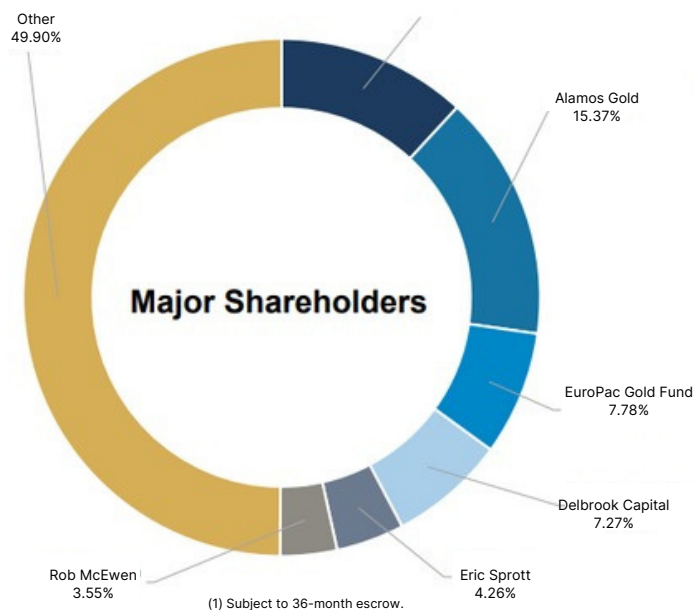
### DARIN WAGNER, ADVISOR

- Over 30+ years of exploration and corporate development experience, including fund raising, corporate management, and M&A.
- Recognized expert in gold exploration in the Archean greenstone belts of Canada.

### STEPHEN KENWOOD, ADVISOR

- Geological and management consultant to public and private companies.
- Vast experience working on exploration programs worldwide including: Snip gold deposit (BC, Canada), Eskay Creek polymetallic deposit (BC, Canada) and Cobre copper-gold porphyry in Panama.

Management & Insiders (1)  
11.87%



**DRYDEN**  
**GOLD CORP**



**Acknowledgements & Forward-Looking Statements** Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation. Certain statements contained herein constitute "forward-looking statements" within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management's beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict and the actual results and performance of Dryden Gold Corp. (the "Company") may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this factsheet has been approved by Maura J. Kolb, M.Sc., P.Ge. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.

