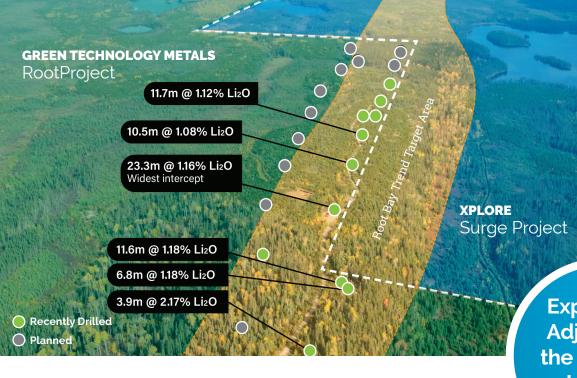


XPLORE RESOURCES





 10 km of highly prospective trend along strike of growing Root Bay Deposit: 10.1 Mt at 1.29% Li₂0

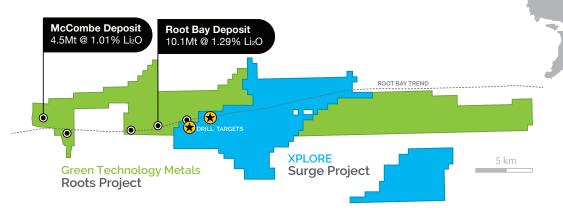
• New drill results just 25 m from property boundary including 23.3 m of 1.16% Li₂O and 11.7 m of 1.12% Li₂O

Targets identified for aggressive drill program planned for Spring 2024

• Root Bay area has emerged as a leading lithium exploration following the discovery of the Root Bay lithium deposit in 2023

 Top-tier mining jurisdiction and leader in the critical minerals sector

Aggressive Drill Program Commencing Spring, 2024



Exploration
Adjacent to
the Root Bay
Lithium
Deposit

XPLORE

Surge Project

Share Capital: AS OF JUNE 18, 2024

Share Price \$0.11

Market Cap. (Basic) \$5.5M

Outstanding 50.3M

Warrants 33.2M

Options 2.3M

Fully Diluted 85.8M

