

Investor Presentation

April 2024

CSE: BFG | OTC: BFGFF | FWB: YW5





GIANT MINING CORP.
A WORLD OF **COPPER**
/ **GOLD** / **SILVER**
OPPORTUNITY

COMPANY INTRODUCTION



- Giant Mining Corp. operates in the exploration and development of the Majuba Hill Copper Property, targeting the expanding electric vehicle (EV) industry, located in the mining-supportive region of Nevada.
- The company is overseen by an expanding team of professionals specializing in the resource sector, aiming for value creation.
- Historical data reveals an exposed oxide copper deposit with promising signs of a more extensive sulphide deposit underneath.
- A multi-phase drill program spanning 2020, 2021, and 2022 has been successfully completed.
- Permits for the 2024 drill program have been obtained.

MANAGEMENT AND DIRECTORS



David Greenway – CEO & Director

David Greenway is a respected CEO with over 20 years of expertise in managing, financing, and developing growth strategies for a range of public companies. With a strong background in the resource sector, Mr. Greenway has demonstrated his ability to drive success and create value. Through his strategic vision and business acumen, he has played a pivotal role in the growth and development of numerous listed companies, ensuring their success and longevity in highly competitive markets.

Joel Warawa – VP Corporate Communications

Mr. Warawa has over twenty years of experience in public and private businesses as a financial and marketing consultant including business development, negotiations, mergers and acquisitions, and shareholder awareness.

Natasha Sever, BCom, CPA – CFO

Natasha Sever is a highly skilled and accomplished CFO with dual CPA designations in Canada and Australia. Ms. Sever holds a Bachelor of Commerce, Accounting degree from Edith Cowan University, providing her with a strong foundation in finance and accounting principles. She joins the company with more than 10 years of experience in senior finance roles over a wide range of industries, including mining, retail and technology.

DIRECTORS CONT'D



Bradley J. Dixon, B.Sc., JD – Director

Mr. Dixon, partner at Givens Pursley LLP and Litigation Group co-chair, brings 20+ years of experience specializing in complex commercial litigation. His expertise encompasses diverse disputes in construction, secured transactions, real estate, employment, and natural resources. With a strong track record, he delivers favorable outcomes for clients, leveraging his B.Sc. in Political Science (Boise State University) and JD (Willamette University College of Law).

Larry Segerstrom, MSc., MBA – Director

Mr. Segerstrom, a bilingual P.Eng and Geologist, possesses over 38 years of technical, operational, and business expertise. His contributions to the discovery and progress of numerous porphyry copper-gold projects are notable. With an MSc. in Economic Geology (University of Arizona) and an MBA in Global Management, he is widely respected as a qualified person under National Instrument 43-101 regulations, solidifying his reputation as a highly regarded industry professional.

TECHNICAL ADVISORS



Buster Hunsaker, B.S., M.S. - Senior Geologist and Qualified Person

Buster Hunsaker is an accomplished exploration geologist, providing comprehensive turn-key exploration services to senior and junior mining companies in North America, South America, and Mongolia. With a wealth of experience and expertise, he excels in property evaluation, data analysis, and reporting, including the preparation of NI 43-101 Technical Reports. Mr. Hunsaker's broad skill set, and industry knowledge make him a valuable asset in the successful execution of exploration projects. Mr. Hunsaker holds a Bachelor of Science (B.S.) in Geological Engineering from the Colorado School of Mines and advanced his knowledge and expertise by obtaining a Master of Science (M.S.) in Economic Geology from Colorado State University.

Molly Hunsaker, B.Sc. - Exploration Geologist

Molly Hunsaker is a highly accomplished geologist who possesses a deep passion for earth sciences and exploration. With a diverse range of experience and a strong academic background, she has made significant contributions to the field throughout her career. Ms. Hunsaker holds a B.Sc. in Economic Geology from the University of Nevada, Reno. Her fieldwork expeditions in challenging and remote terrains have sharpened her expertise in rock and mineral identification, geological mapping, and data collection techniques.

ADVISORY BOARD



John Ryan, B.S., J.D. – Advisory Board

Mr. Ryan has been an active entrepreneur and mining engineer in the resources sector for over twenty years. He has extensive experience in the natural resource sector having served as an officer and/or director of companies such as Bunker Hill Mining, Premium Exploration, Cadence Resources, High Plains Uranium, U.S. Silver Corporation, and Western Goldfields, Inc.

John Percival – Advisory Board

Mr. Percival is an accomplished entrepreneur with over 50 years of experience. He is a member of several private and public mining companies in Australia, Canada and the United States. Previously as General Manager of Investments with Barclays Bank New Zealand Ltd., he was a successful fund manager where he managed over \$450-million dollars.

Dr. Mike Ressel, PhD – Advisory Board

Dr. Ressel is a consulting geologist providing services to the mining industry. Mike was an economic geologist and assistant professor for the Nevada Bureau of Mines and Geology at the University of Nevada, Reno ("UNR"). Dr. Ressel obtained his PhD from UNR and is a fellow with the Society of Economic Geologists, an AIPG certified professional geologist, and active in many professional geoscience and mining organizations.

COPPER

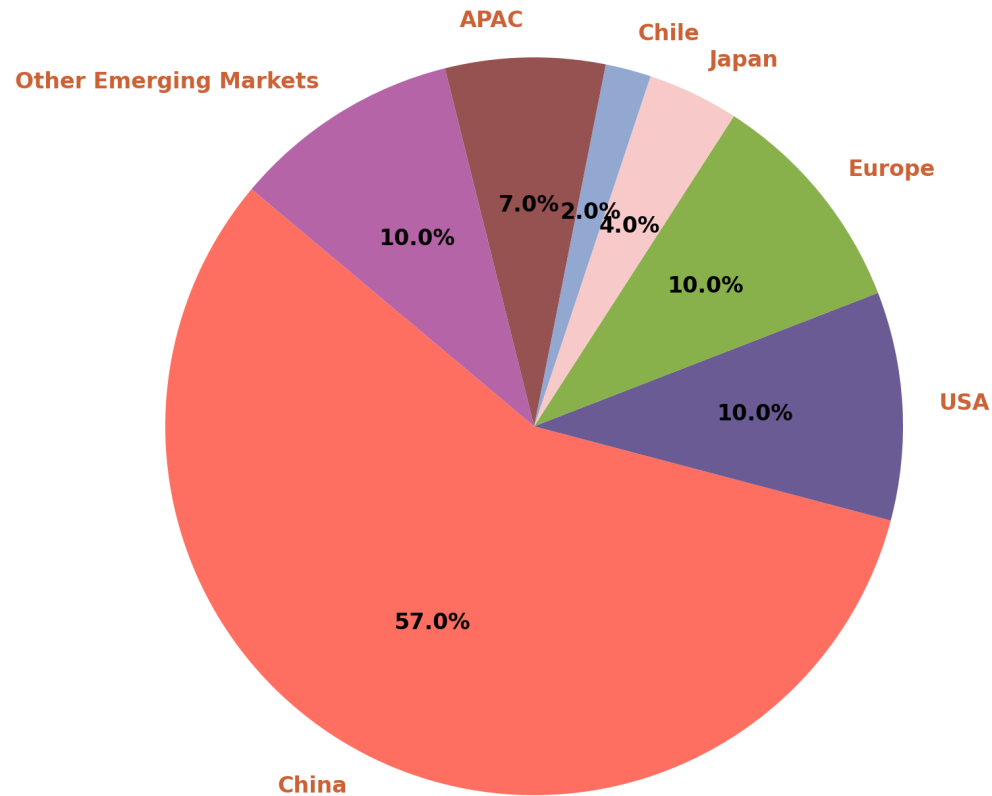
- Copper is crucial for the electric vehicle (EV) industry; each EV requires approximately 183 pounds of copper for motors, batteries, and wiring, significantly more than traditional vehicles.
- The current price of copper is approximately \$4.33 per pound, reflecting its critical role and demand in various industrial applications including EVs.
- The global copper market is experiencing rapid growth due to the EV surge, with an expected demand increase for copper in EVs alone to more than 1.7 million tonnes by 2027.
- Given the expanding EV market, strategic copper mining and development, like that at Giant Mining Corp.'s Majuba Hill Copper Property, are vital to meeting future copper demands.
- Investing in copper resource development not only supports the burgeoning EV market but also creates significant economic opportunities in mining-friendly regions like Nevada.



GLOBAL COPPER DEMAND

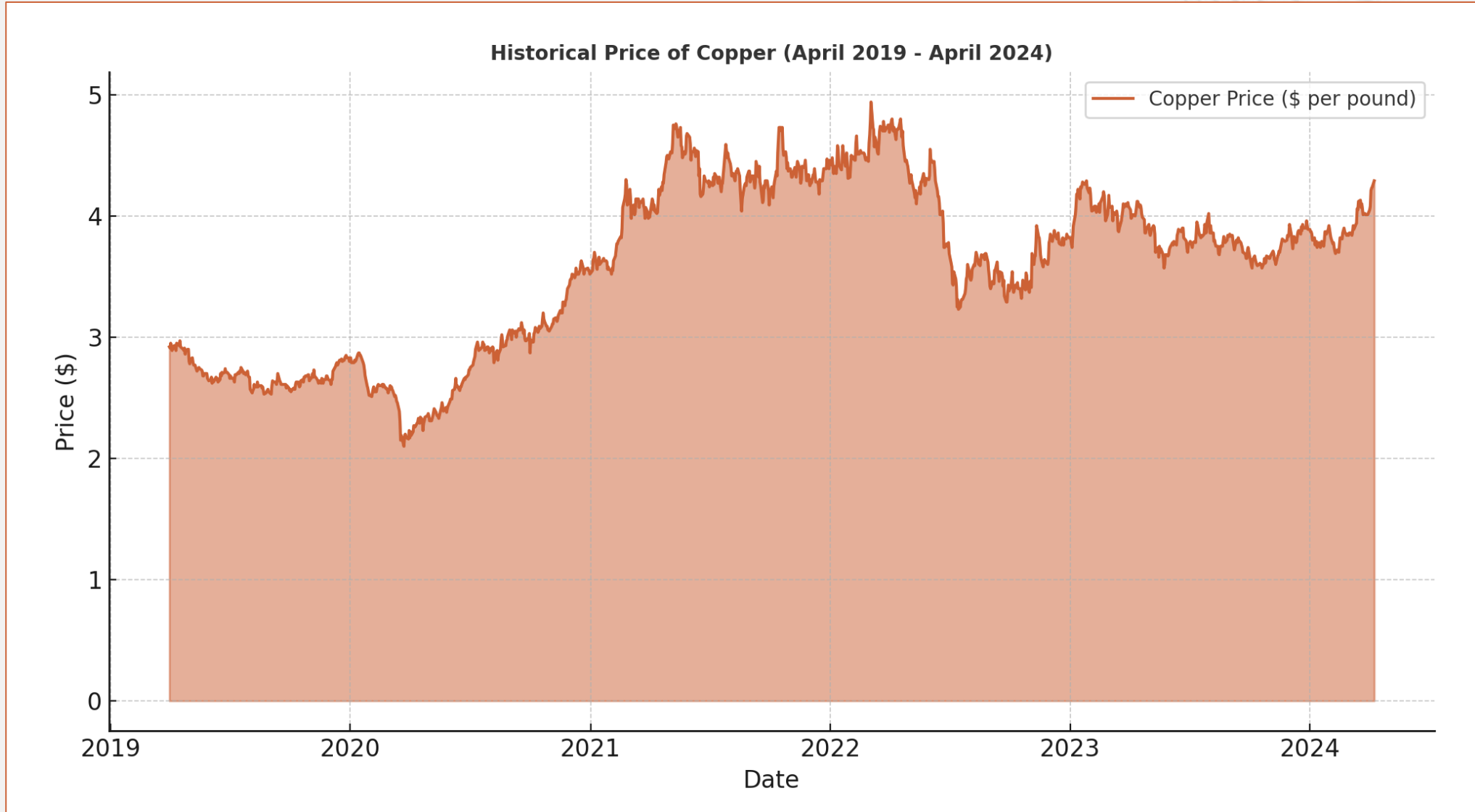


Copper Consumption by Country (2024)



- The global copper demand is forecasted to grow incrementally by 2%-3% in 2024, with total consumption expected to reach around 26 million metric tons, reflecting the increasing demand from various sectors including electric transport and energy infrastructure.
- China is anticipated to continue its lead in copper consumption, with a projected demand growth of 5% to 14.33 million metric tons, further solidifying its position as the largest consumer of copper globally.
- Short-term demand growth may be tempered by macroeconomic factors, but the longer-term outlook remains robust due to developments in renewable energy sources and the electrification of transportation, which are anticipated to significantly increase copper usage.

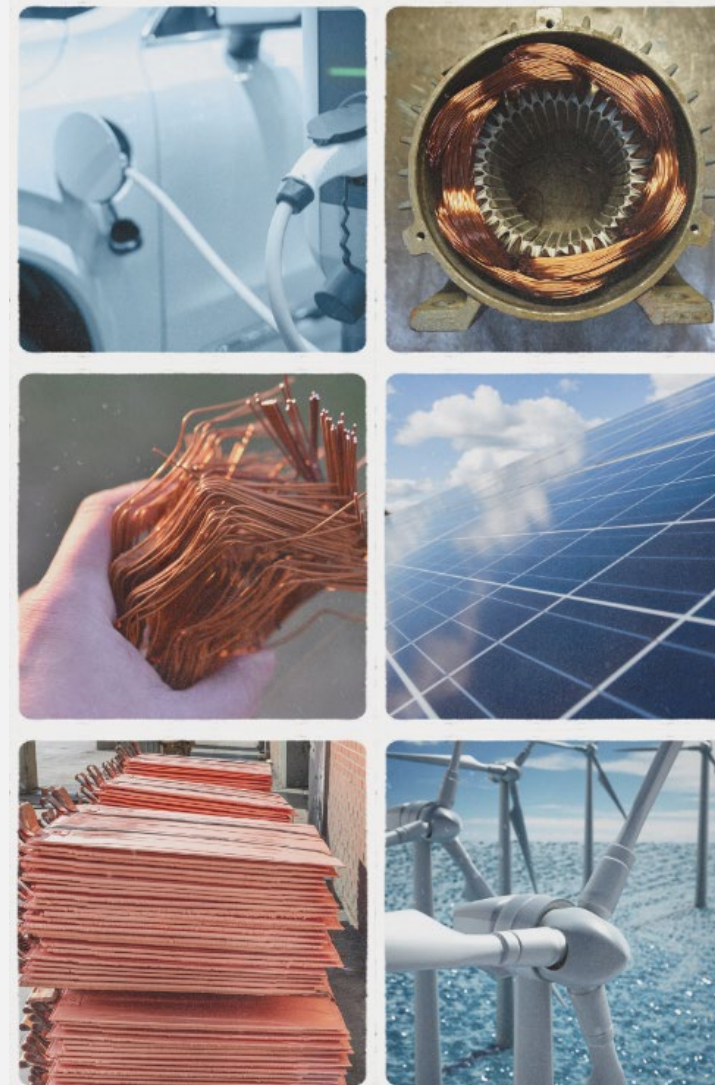
COPPER PRICE – 5 YR



COPPER AND THE RACE TO NET-ZERO



- **Crucial Role in Renewable Energy:** Copper is an essential component in both solar and wind energy systems, which are two primary pillars of the clean energy transition. Its superior electrical conductivity enables efficient energy transfer in solar panels and wind turbines, thereby being fundamental to scaling up these renewable technologies.
- **Copper Use in Electric Vehicles (EVs):** Electric vehicles utilize significantly more copper than conventional fossil fuel-powered vehicles. This is largely due to the copper-intensive electric motors, batteries, and wiring systems required for EV operation. The shift towards electric vehicles in the pursuit of net-zero emissions will, therefore, drive up demand for copper.
- **Infrastructure Transformation:** As the world races towards net-zero goals, the transformation of energy infrastructure will require large quantities of copper. This includes upgrades to electric grids to handle renewable energies and the rollout of EV charging stations, which rely on copper for safe and efficient operation.



- Location & Infrastructure
- Copper Production
- Advancing to a Resource



Majuba Hill Copper Property, Nevada

2023 NI43-101 TECHNICAL REPORT



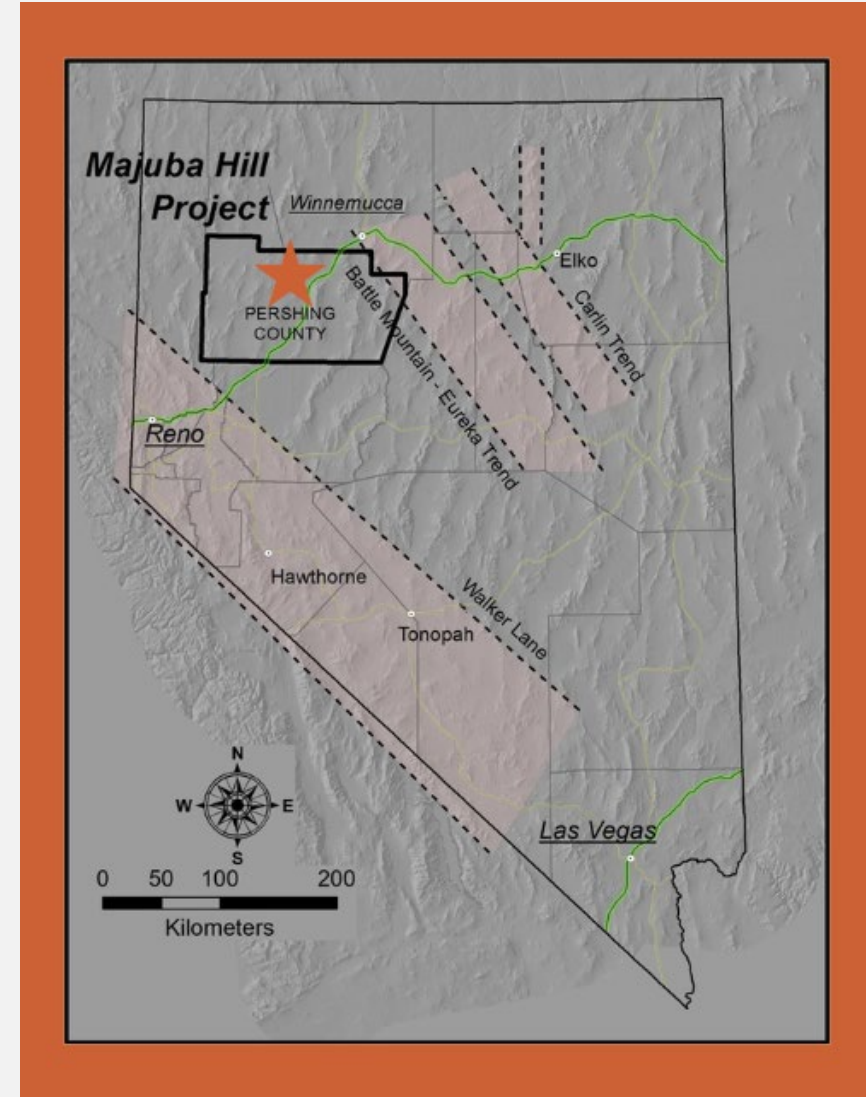
- Primary Conclusions:

“...a copper Exploration Target has been estimated with a range of between 50 million tonnes and 100 million tonnes. Estimated grades of the Exploration Target range from 0.15% Cu to 0.30% Cu. There is potential for developing a higher-grade zone of between 10 million tonnes and 20 million tonnes of material with grades between 0.40 % Cu and 0.80% Cu...”

- Independent Technical Report completed by RESPEC Company LLC – Reno, Nevada (formerly Mine Development Associates)
- Effective Date: March 14, 2023 – Report Date: June 20, 2023

LOCATION

- Majuba Hill is in northern Nevada 251 km (156 miles) northeast of Reno, in Pershing County.
- U.S. Highway 80 Interstate/Freeway from Reno. Gravel Road Access maintained by Pershing County
- Property Tenure
- 403 federal lode mining claims
- Two private property parcels
- Total of 3,404 hectares (8,410 acres)
- Primary electric powerline with substation 35 km (22 miles) from Project
- Major regional mining centers in Winnemucca, Elko, and Reno provide sources for miners, professional staff, equipment and contractors



INFASTRUCTURE

- Access Roads
- Power Supply
- Transportation
- Water Supply
- Ore stockpiles
- Processing Space
 - Leach pads, Processing plant
- Waste Management Space
 - Tailings, Waste Dumps
- Administration Facilities
- Offices, Communications, Safety



HISTORIC COPPER PRODUCTION



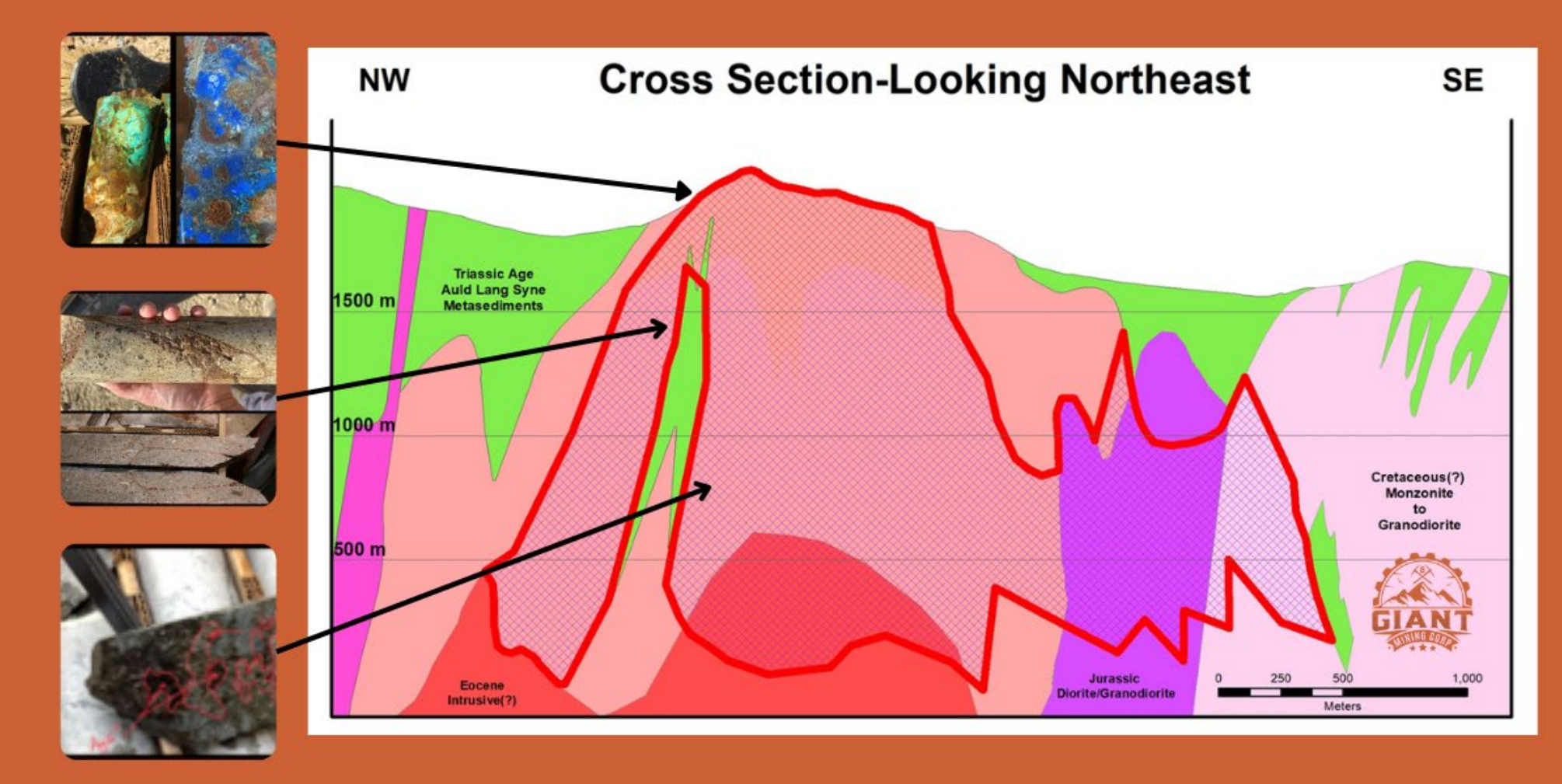
Historic underground mines at Majuba Hill produced copper, tin, and silver from the early 1900s to the 1950s.

Historic high-grade Production

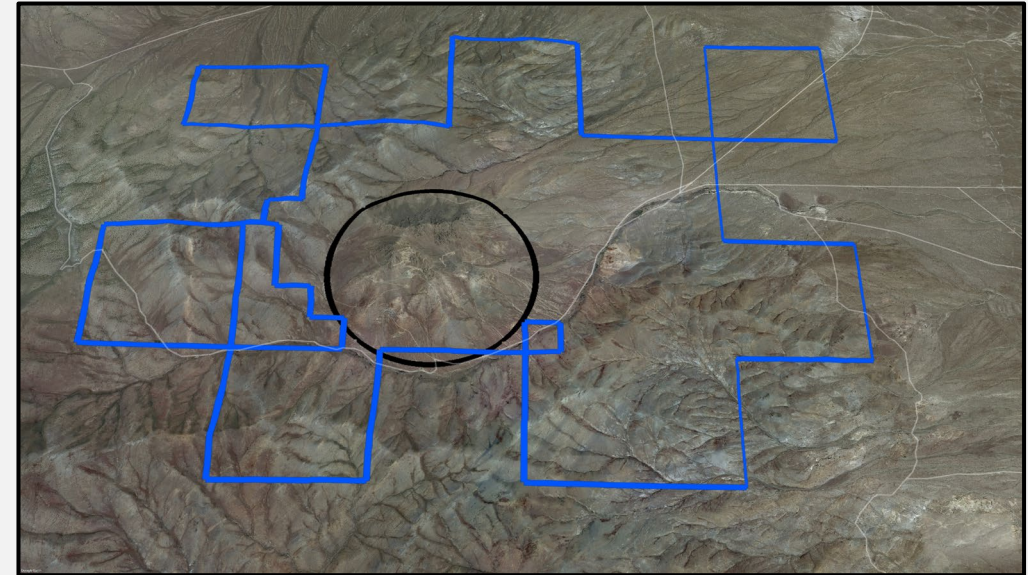
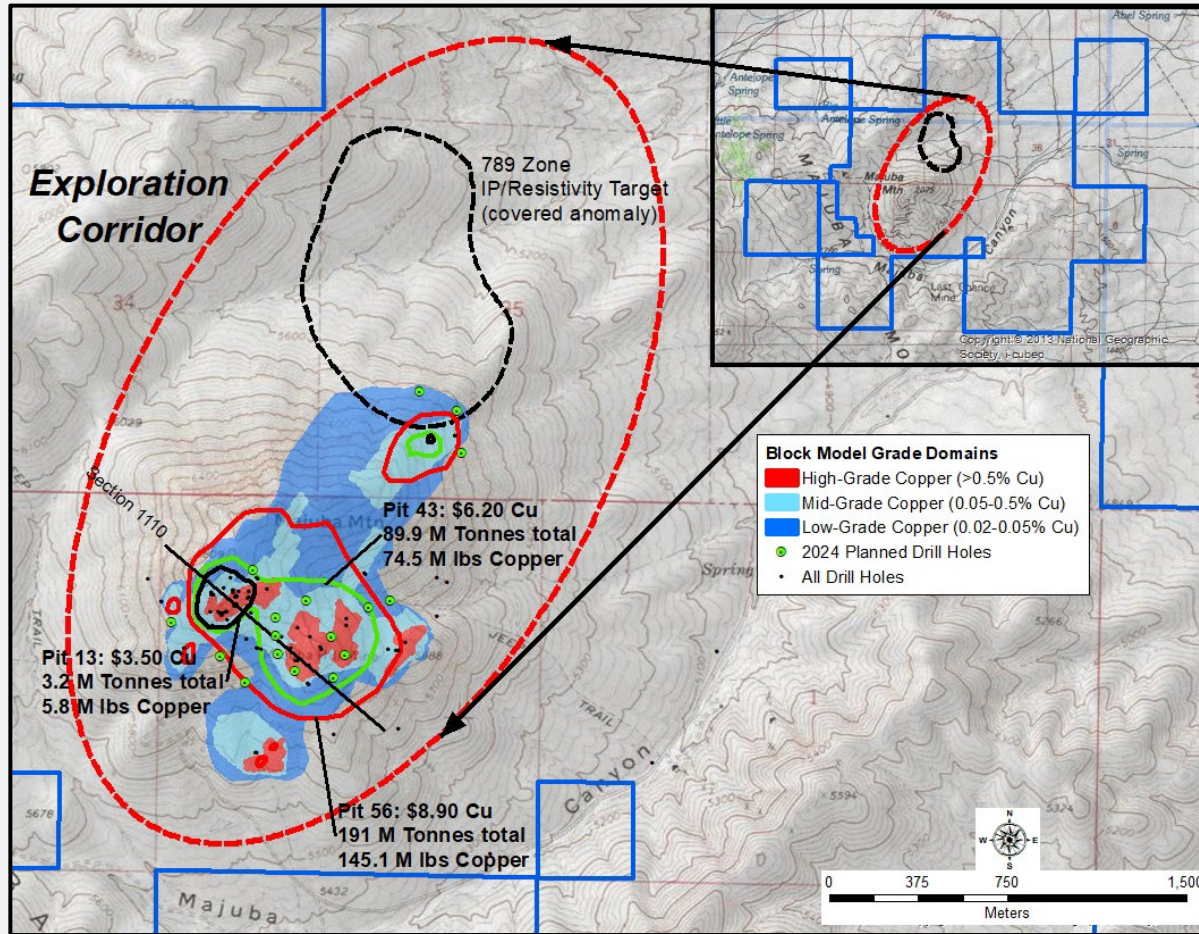
- Underground mines produced high-grade copper, silver, and tin ore from outcropping porphyry copper mineralization.
 - 2.8 million pounds of copper
 - 184,000 ounces of silver
 - 5,800 ounces of gold
 - 21,000 pounds of tin



GEOLOGY AND MINERALIZATION



ADVANCING TO A RESOURCE



“The project location, jurisdiction and potential processing methods are relatively favorable if quantities of copper and related elements can be defined to meet requirements for classification as Mineral Resources. At this point a *copper Exploration Target* has been estimated with a range of between **50 million tonnes and 100 million tonnes**. Estimated grades of the Exploration Target range from **0.15% Cu to 0.30% Cu.**”

Independent NI43-101 Technical Report completed by RESPEC Company LLC – Reno, Nevada Effective
Date: March 14, 2023
Report Date: June 20, 2023

2023 NI43-101 TECHNICAL REPORT

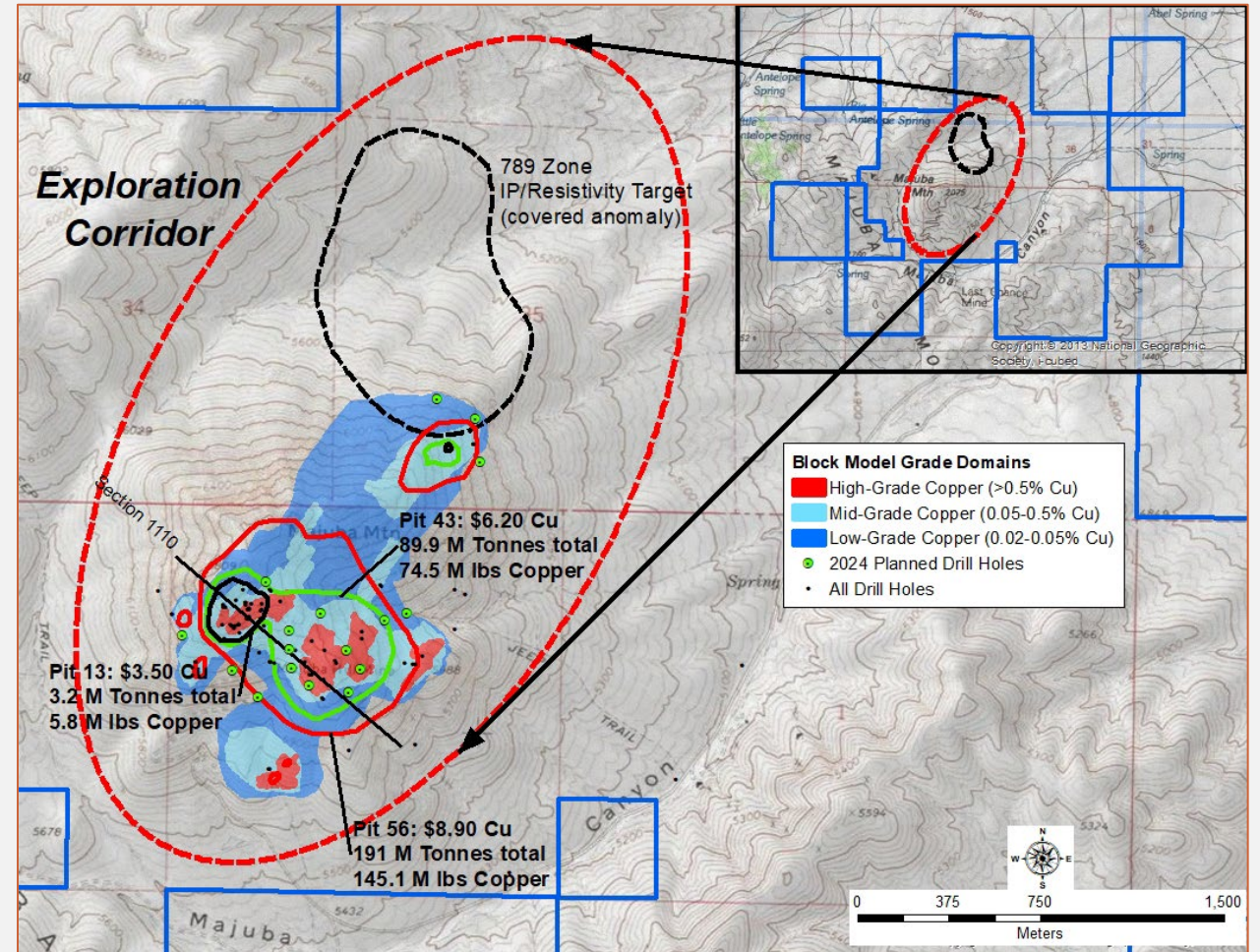


- **Whittle Pit: Computer Model that uses algorithm for first pass design**
 - Evaluates the economics and determine best mining strategy for a mineral deposit (Open pit vs Underground).
 - Utilizes the block model,
 - Utilizes the value of ore deposit vs cost of mining scenarios, geotechnical constraints, topography, and rock characteristics.
 - Provides guidance to target areas for additional drilling.
- **Block Model: 3D stack of blocks representing the deposit**
 - Like stacks of Legos or sugar cubes in the shape of the mineral deposit
 - Copper Grade/Metallurgical Recovery/Rock Type assigned to each block using inverse distance (1/d) method.
- **Infill Holes: Drill holes to fill gaps in drill spacing**

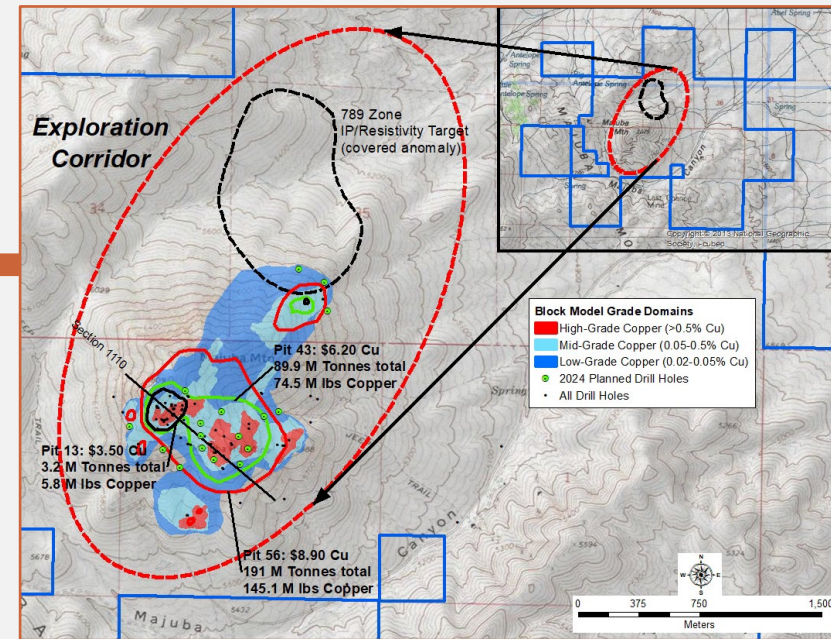
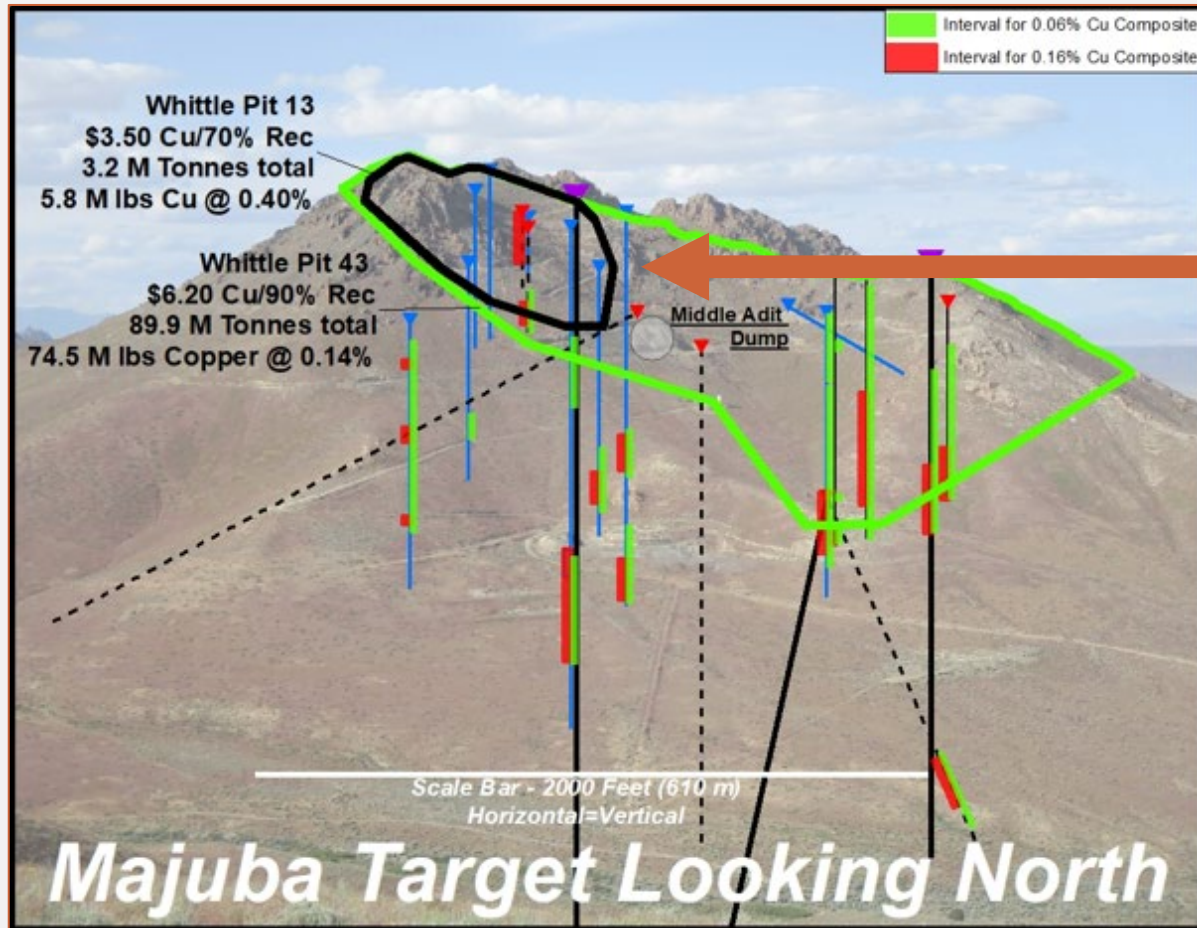
BLOCK MODEL PARAMETERS



- **Total Drilling-104 holes**
 - 25,005 meters in 49 RC/55 Core
- **Drill Holes Mineral Estimation-78 holes**
 - 22,543 meters in 33 RC/45 Core
- **Grade Domains:**
 - 0.02 to 0.05% Cu-Low Grade
 - 0.05 to 0.5% Cu-Mid Grade
 - >0.5% Cu-High Grade
- **Copper Price:**
 - \$3.50 to 8.90 per pound
- **Mining/Leach Costs**
 - \$4.81/tonne
- **Recovery**
 - 70 to 90%



CROSS-SECTION WITH SELECT WHITTLE PITS



Exploration Target-Conceptual Pits

- 50 million to 100 million tonnes
- 0.15% Cu to 0.30% Cu

Potential Higher-grade Zones

- 10 to 20 million tonnes
- 0.40 % Cu to 0.80% Cu

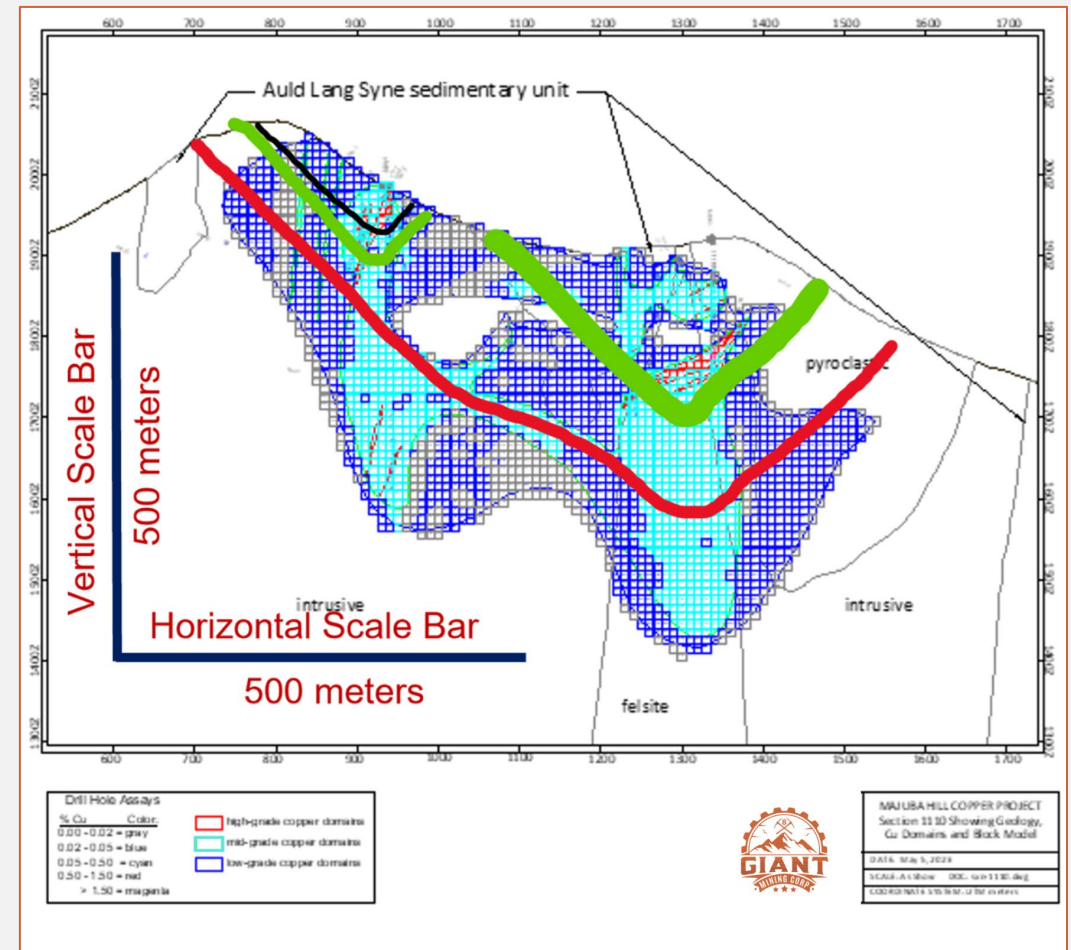
CROSS-SECTION FROM BLOCK MODEL



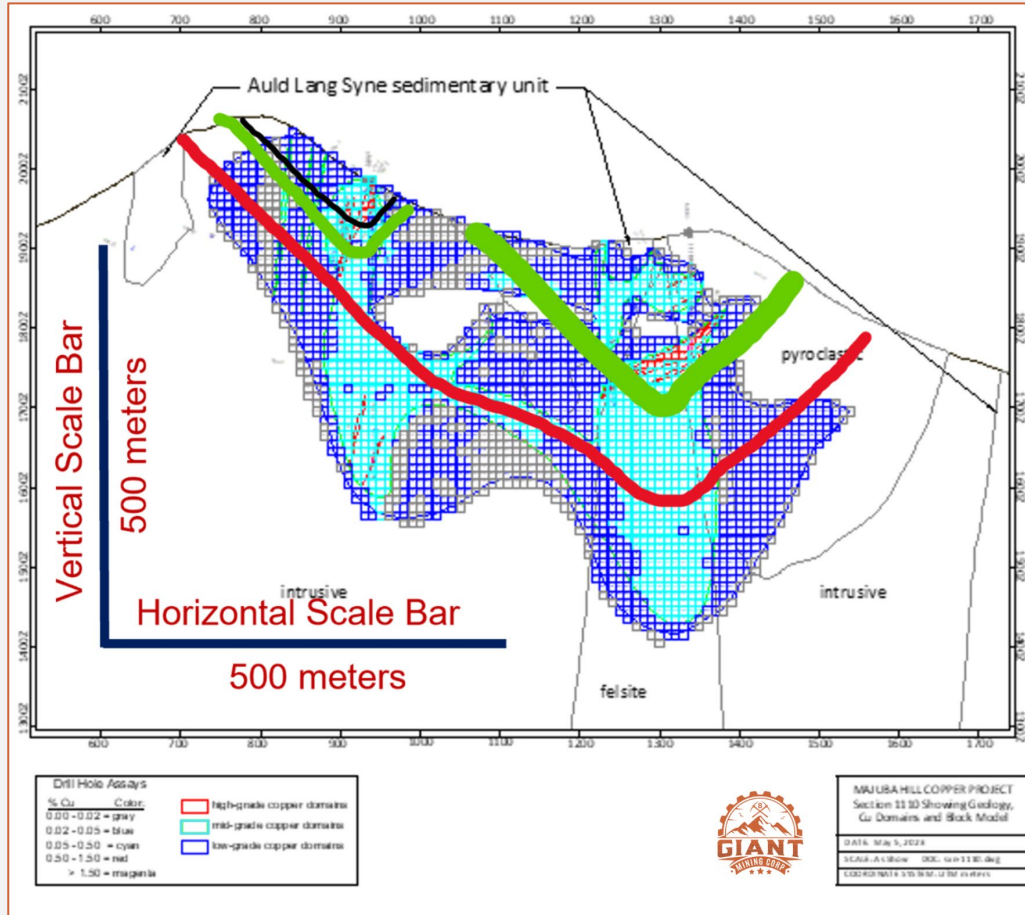
Scenario	Pit	Cu Price \$/lb	Material Processed			Waste k Tonnes	Total k Tonnes	Strip Ratio
			k Tonnes	% Cu	K Lbs			
Ini - 3.00 Proc - 90% Rec	13	\$3.50	654	0.40	5,784	2,540	3,194	3.88
Ini - 3.00 Proc - 90% Rec	43	\$6.20	23,875	0.14	74,488	66,045	89,920	2.77
Ini - 3.00 Proc - 70% Rec	56	\$8.90	66,777	0.10	145,118	124,300	191,077	1.86

Model ⁽¹⁾	Tonnage Range Tonnes (Bickel, 2023)	Grade Range Copper (%) (Bickel, 2023)	Copper Range (pounds) Calculated
Copper Range (pounds) Calculated	50,000,000 to 100,000,000	0.15% to 0.30%	165,000,000 to 660,000,000
Copper Range (pounds) Calculated	10,000,000 to 20,000,000	0.40% to 0.80%	88,185,000 to 352,739,000

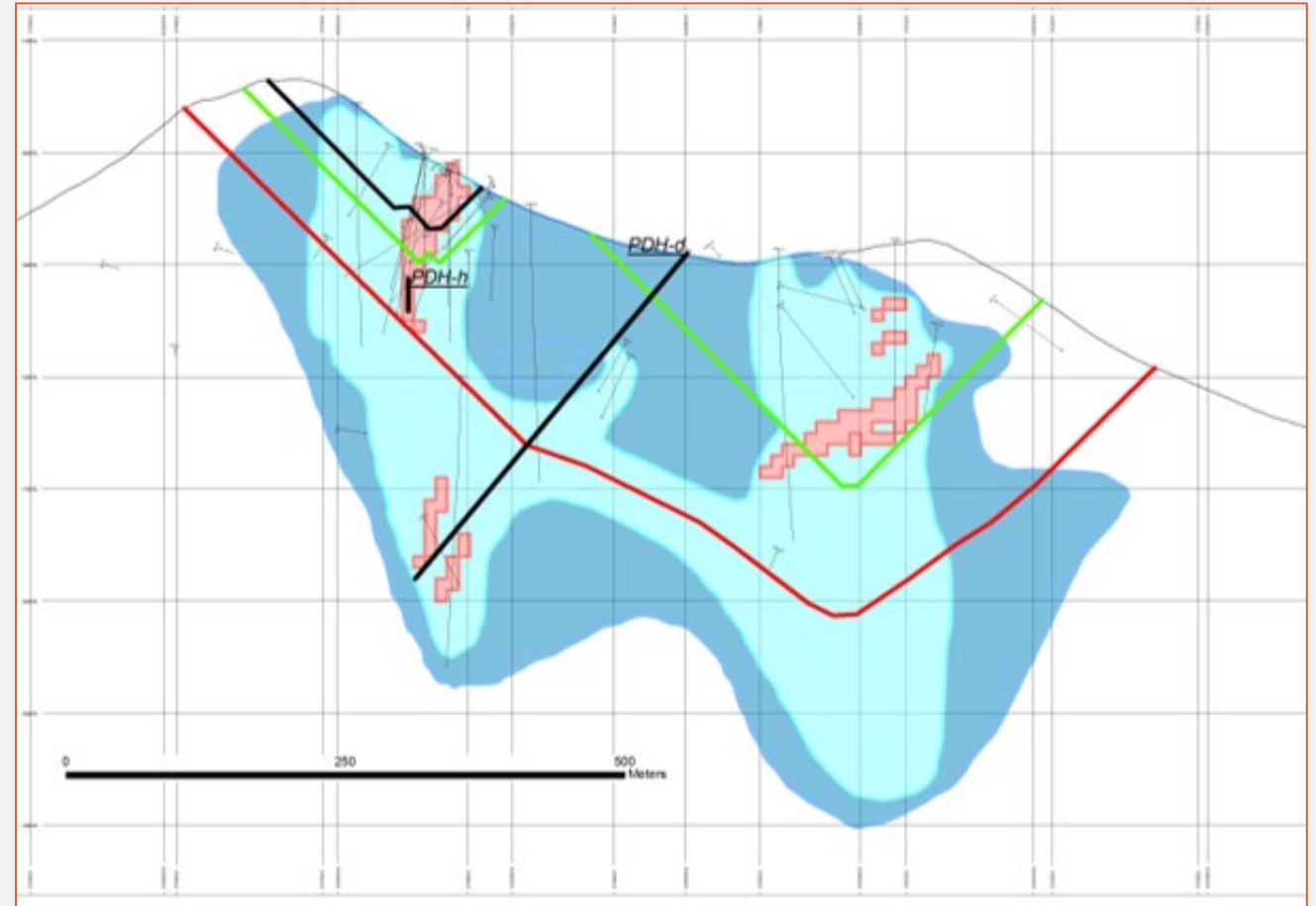
(1) Conceptual open-pit scenarios for the mineralized material do not meet the test for “reasonable prospects for eventual economic extraction” with currently appropriate economic inputs, Canadian Institute of Mining, Metallurgy, and Petroleum (2014)



PLANNED DRILLING – 15 to 20 Holes



Block Model Section 1110 With Whittle Pit Outlines



Section 1110 With Existing Holes and Planned Drilling

SHARE STRUCTURE



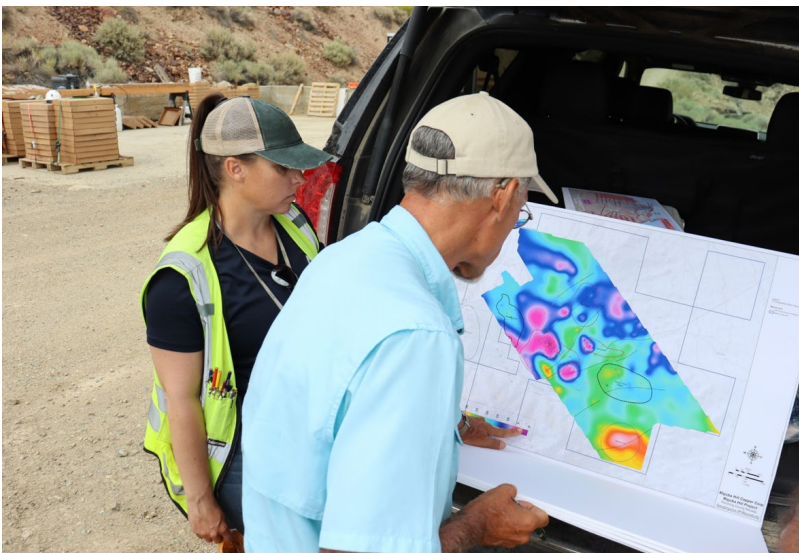
Issued and Outstanding	3,405,085
Warrants	474,167
Options	
Fully Diluted	3,879,252

Share Price

Share Price (09/12/2023)	\$0.33
52-week High-Low	\$0.44 - \$0.23
Market Capitalization	\$1,123,678



CSE: BFG | OTC: JUBAD | FWB: YW5



CONTACT US

We value our investors - Please contact us via your preferred method if you have any questions.

Royal Centre, Suite 1500
1055 West Georgia Street, PO Box 11117
Vancouver, British Columbia
Canada V6E 4N7

Contact: Joel Warawa, VP of Corporate Communications
Phone: 1 (855) 475-0745
Email: info@giantminingcorp.com

CSE: BFG

OTC: BFGFF

FWB: YW5



DISCLAIMER AND FORWARD-LOOKING STATEMENTS



This presentation (the “Presentation”) has been prepared solely for information purposes in connection with the contemplated issue of shares in Giant Mining Corp. (“Giant Mining” or the “Company”) and is being furnished by Giant Mining to a limited number of parties (the “Recipients”) who have a potential interest in subscribing for shares in the Company.

The Presentation is strictly confidential and any disclosure, use, copying and circulation of this Presentation is prohibited without the consent of the Company.

The information contained in this Presentation does not constitute or form part of, and should not be construed as, an offer or invitation to subscribe for or purchase the securities discussed herein in any jurisdiction. Neither this Presentation nor any part of it shall form the basis of, or be relied upon in connection with any offer, or act as an inducement to enter any contract or commitment whatsoever. No representation or warranty is given, express or implied, as to the accuracy of the information contained in this Presentation.

All statements in this presentation, other than statements of historical fact, are “forward-looking information” with respect to Giant Mining (within the meaning of applicable securities laws including, without limitation economic estimates and statements related to estimated development costs.

Giant Mining provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections, or conclusions will not prove to be accurate, that assumptions may not be correct, and that objectives, strategic goals and priorities will not be achieved.

These risks and uncertainties include but are not limited to exploration findings, developing results and recommendations in connection with the updated the Company's properties, as well as those risks and uncertainties identified and reported in Giant Mining public filings under the SEDAR+ profile at www.sedarplus.ca

Although Giant Mining has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Giant Mining disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law. All historic production, drill or sample figures quoted herein are based on prior data and reports obtained and prepared by previous operators. The Company has not completed the work necessary to verify results. The historical figures should not be relied upon and have not been verified by a Qualified Person.

Technical aspects of this presentation have been reviewed and approved by the Qualified Person, E.L. “Buster” Hunsaker III, CPG 8137 hereby designated as a QP under National Instrument 43-101.

THANK
YOU



Inventor
Nikola Tesla
by *Duncan & Rice*
Hillhouse
Harold Merrill
Chas. S. Jones





Appendix Slides

“Join us as we uncover the potential for value creation and market cap growth in the world of copper exploration with Majuba Hill Copper”

Buster Hunsaker - Senior Geologist

SELECT WHITTLE PIT SCENARIOS



		Cu Price	Material Processed			Waste	Total	Strip
Scenario	Pit	\$/lb	k Tonnes	% Cu	K Lbs	k Tonnes	k Tonnes	Ratio
Ini - 3.00 Proc - 90% Rec	13	\$3.50	654	0.40	5,784	2,540	3,194	3.88
Ini - 3.00 Proc - 90% Rec	43	\$6.20	23,875	0.14	74,488	66,045	89,920	2.77
Ini - 3.00 Proc - 70% Rec	56	\$8.90	66,777	0.10	145,118	124,300	191,077	1.86

WORK PROGRAM 2020



In 2020, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

Drilling:

- Five core holes and four Reverse Circulation (RC) holes were drilled, totaling 8,706 feet (2,653.6 m).
- Two core holes specifically targeted the historic known oxide zone, reaching a depth of 786 feet (239.6 m), to expand and confirm the presence of high-grade copper near the surface.
- The four RC holes were drilled to explore and expand the near-surface copper oxide and enrichment zone, covering a distance of 3,000 feet (914.4 m).
- Core holes MHB-7, -8, and -9 were deep holes reaching a depth of 4,920 feet (1,499.6 m) to investigate deep sulfide/enrichment and deep sulfide/primary copper mineralization.

New Access Road and Discoveries:

- An access road was constructed in the eastern area, leading to the discovery of three extensive copper oxide zones near two historical prospect pits.
- The road's construction revealed previously unknown copper oxide (malachite) and sulfide (chalcocite) showings, below a small historic prospect pit.

Soil Sampling:

- A total of 399 soil samples were collected in 2020 to expand the historic soils grid.
- Research and Investigation:
 - The Center for Research in Economic Geology (CREG) at the University of Nevada-Reno initiated detailed research and investigation into the different intrusive rocks, hydrothermal alteration, and stages of mineralization at Majuba Hill.

WORK PROGRAM 2021



In 2021, Majuba Hill Copper conducted extensive drilling and geological work at the Majuba Hill Porphyry Copper Project. Here are the key highlights:

Drilling:

- 14,893.5 feet (4,539.5 m) were drilled in 15 Reverse Circulation (RC) holes and 2 core holes.
- The 2 core holes targeted the Copper-Gold area and reached a depth of 2,819 feet (859.4 m).
- The focus of the 12,080 feet (5,518.6 m) RC drilling was the known copper mineralization target, with two holes specifically testing the DeSoto Target.

Soil Sampling:

- An additional 969 soil samples were collected in 2021, with total number of soil samples collected thus far is 2,337.
- The purpose was to expand the Copper-Gold Target, extend the DeSoto Target, and cover the 789 Target discovered during the 2020 Induced Polarization/Resistivity geophysical program.
- These zones exhibited anomalous levels of copper, silver, gold, lead, molybdenum, and zinc.

Geophysical Programs:

- Drone magnetic and ground IP/Resistivity geophysical programs were conducted in 2021.
- The magnetic survey covered the entire project area, spanning 322 line-km.
- IP/Resistivity added 49.5 line-km of data to the existing 28.5 line-km from historical records.

Geological Work:

- Detailed geologic work in 2021 focused on understanding and outlining the factors influencing copper enrichment mineralization at Majuba Hill.
- This involved structural mapping, analysis of thin sections, dating techniques, and a deeper exploration of the copper's geochemical associations with porphyry trace elements.

WORK PROGRAM 2022



In 2022, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

Soil Sampling:

- Collected 1050 additional soil samples which significantly increased the size of the DeSoto and the Copper Gold Target zones.
- The DeSoto Target was extended westward by over 3200 feet (975 m) and overlaps with the early-stage Section 4 target zone. Anomalous copper, gold, molybdenum, zinc, and arsenic values were identified at the 789 Target and those zones are open to the north and west.
- Age Dated mineralized samples, demonstrating that Majuba Hill is a series of overlapping copper, molybdenum, tin porphyry mineralization events.

Drilling:

- Drilled 8,876 feet (2706 m) in three core holes. Porphyry veining and alteration zonation indicates the intensity of the porphyry copper mineralization is increasing towards the northeast.
- The 2022 core drilling program focused on the Majuba Target Zone. The goal was to complete deeper holes and extend the copper mineralization intersected in the 2020 and 2021 drill campaigns.



SIGNIFICANT DRILL RESULTS



Hole		From (meters)	To (meters)	Interval (meters)	From (ft)	To (ft)	Length (ft)	Copper (%)
MHB-2		0.0	44.5	44.5	0	146	146.0	1.41%
MHB-3		129.5	176.8	47.2	425	580	155.0	0.68%
MHB-6		125.0	144.8	19.8	410	475	65.0	0.15%
		228.6	243.8	15.2	750	800	50.0	0.72%
	inc	237.7	243.8	6.1	780	800	20.0	1.31%
MHB-21		295.7	390.1	94.5	970	1280	310.0	0.27%
MHB-27		301.8	435.6	133.8	990	1429	439.0	0.28%
MHB-28		99.1	246.9	147.8	325	810	485.0	0.19%
	inc	236.2	243.8	7.6	775	800	25.0	1.55%
		473.0	489.8	16.8	1552	1607	55.0	0.10%



Nikola Tesla