

Pioneering a new high grade Au-Ag-Cu porphyry district in Sonora, Mexico

Drill hole 25-25 hits the breccia again



- Fully funded, for an ongoing drill program
- Focused on following the extension of a high-grade gold-silver breccia zone
- These breccia systems are typically large and known for producing big mines
- Multi-million ounce gold potential
- CEO Bruce Bragagnolo, proven track record in Mexico, positioned to repeat success

Drill Results:

38.0 metres of 7.36 g/t gold in hole REG 23-21

36.0 metres of 6.84 g/t gold, 0.88% copper, and 21.8 g/t silver in hole REG 22-01

29.4 metres of 6.32 g/t gold in hole REG 23-14

32.5 metres of 408 g/t silver in hole FMR 12-06

9.0 metres of 5.34 g/t gold in hole REG 25-25

9.0 metres @ 158 g/t Ag with 0.68% Cu confirming new silver-rich zones beneath historic workings



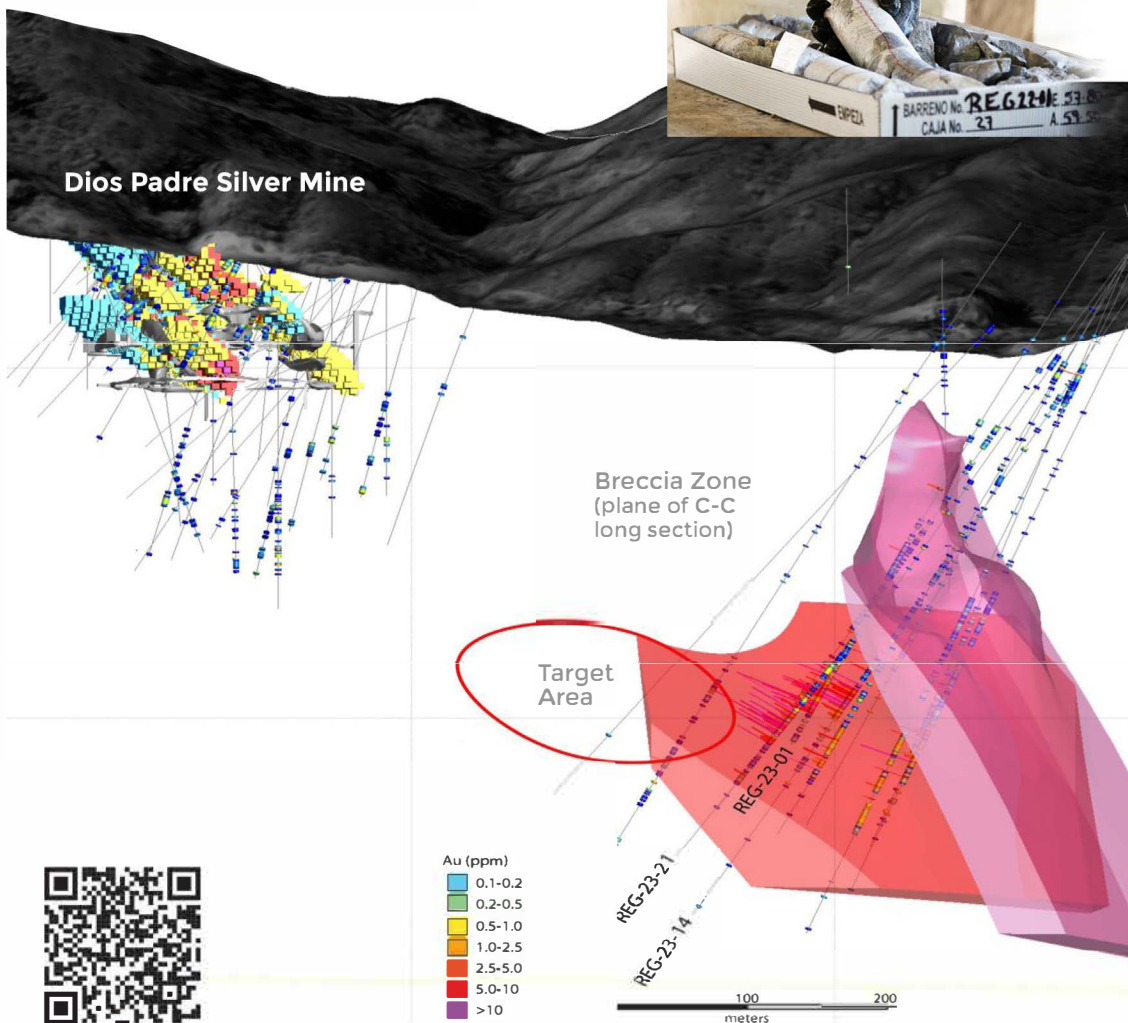
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Dios Padre Au - Ag Discovery

- Down-dip extension from historic Ag-Pb-Zn Mine
- 17 of 18 holes intersect mineralized breccia body
- 4 of 17 holes deliver >100 g*m intersections with REG- 23-21 returning 291.83 g*m
- Zone open in all directions and appears to trend shallower to the east
- Assays Pending



Board of Directors

Bruce Bragagnolo
Founder CEO & Director

Michael Tucker, P. Geo.
Director and Head Geologist

Rajinder Chowdhry
Independent Director

Frank Cordova
President of Mexican Operations

Alejandro Sucre
Independent Director

Capitalization

Current Issued and Outstanding Common Shares	138,026,099
Incentive Stock Options	13,800,000
Share Purchase Warrants	65,207,125
Broker Warrants	6,349,227
Fully Diluted Share Capital	223,382,451

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