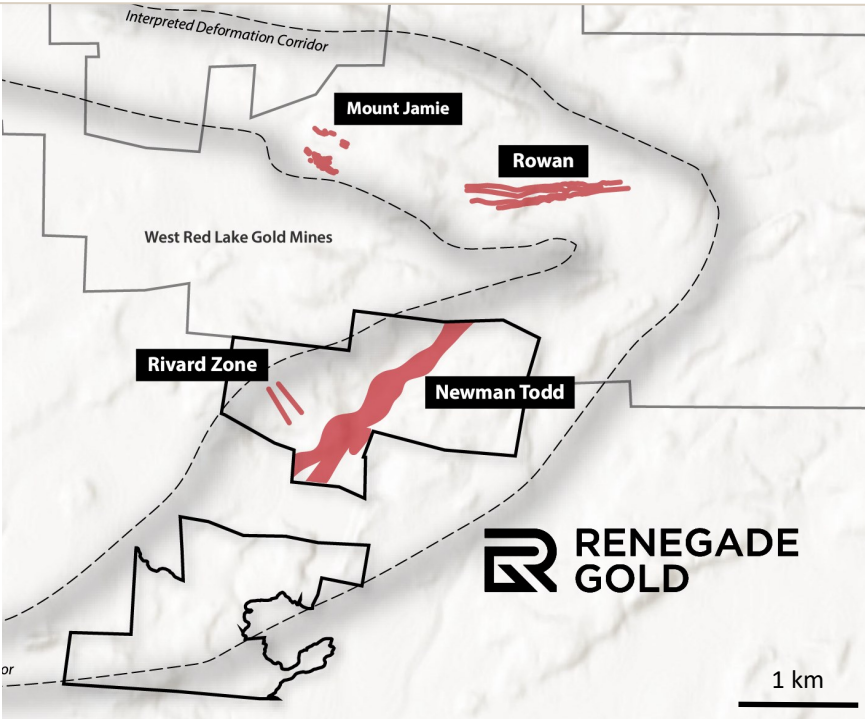




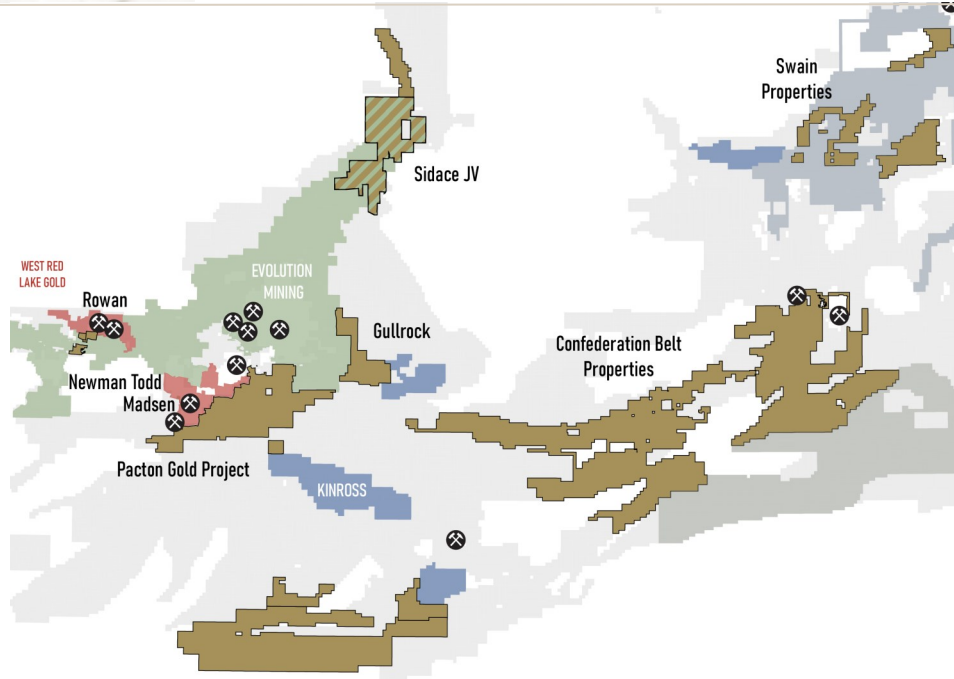
The Leading Exploration Play in the Red Lake Gold Rush



Major Drill Program Underway

- Newman Todd Project: 20 zones, **2.2 km strike**, no prior drilling below 300 m
- **100% hit rate** on new drilling
- **Extensive high-grade structure** discovered below 300 m
- **Recent results** include 14.3 g/t Au over 2.8 m (NT-24-012), 9.7 g/t Au over 7.4 m (NT-23-003), and 8.7 g/t Au over 20.4 m (NT-22-212).
- **Major potential for expansion along strike** to the north and south of property
- **\$60 million+ of prior work** is facilitating successful, aggressive growth strategy

- **Red Lake's Largest, Most Strategic Exploration Land package:** 1,260 km² in covering major gold-bearing structures & with proximity to all major assets in the district.
- **JV with Senior Producer:** High-grade zones and joint venture with Evolution on the Sidace project.
- **Confederation Belt Project:** Highly prospective for gold & critical metals.
- **Red Lake Project:** Strategic location with high-grade targets near to mines and discoveries.
- **Experienced Management & BoD:** Successful track record of growing shareholder value, backed by award-winning technical team.



Capital Structure

As of June 20, 2024

\$0.38 Share Price
37.5M Outstanding
23.1M Warrants

3.1M Options
63.7M Fully Diluted
\$14.3M Market Cap. (Basic)